

Name of the Issuer: Shankara Building Products Limited ("Issuer")

- 1 **Type of Issue** Initial Public Offer
- 2 **Issue size (Rs. in crore)** 345.00
Source: Prospectus dated March 27, 2017
- 3 **Grade of Issue alongwith Name of the Rating Agency** Not Applicable
- 4 **Subscription level (number of times)** 42.32
Note: The above figure is excluding Anchor Portion and before technical rejections.
Source: Minutes of meeting for basis of allotment dated March 31, 2017

5 QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges

Particulars	% of Post Issue Capital of the Company
(i) allotment in the issue ⁽¹⁾	16.41%
(ii) at the end of the 1st quarter immediately after the listing of the issue (June 30, 2017)	23.71%
(iv) at the end of March 31, 2018	27.22%
(iv) at the end of March 31, 2019	27.31%
(v) at the end of March 31, 2020 ⁽²⁾	-

(1) Source: Minutes of meeting for basis of allotment dated March 31, 2017 (Including Anchor Portion)

(2) QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer (as per the consolidated annual financial results submitted to the stock exchanges)

(Rs. in crore)

Parameters	March 31, 2017	March 31, 2018	March 31, 2019
Income from operations	2310.14	2548.66	2654.10
Net Profit for the period	60.27	73.79	32.74
Paid-up equity share capital	22.85	22.85	22.85
Reserves excluding revaluation reserves	370.84	432.85	456.19

(1) Financials not available as reporting for the relevant years has not been completed.

7 Trading status in the scrip of the Issuer

whether frequently traded (as defined under Regulation 2(j) of SEBI(SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange

The equity shares of the issuer are listed on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE").

The equity shares have not been suspended or delisted.

Particulars	BSE	NSE
(iii) at the end of March 31, 2018	Frequently Traded	Frequently Traded
(iii) at the end of March 31, 2019	Frequently Traded	Frequently Traded
(iii) at the end of March 31, 2020 ⁽¹⁾	-	-

(1) Trading status not available as reporting for the relevant years has not been completed.

8 Change, if any, in directors of Issuer from the disclosures in the Prospectus

Particulars	Name of Director	Appointed/ Resigned/ Retired
at the end of March 31, 2018	Siddhartha Mundra	Resignation
at the end of March 31, 2019 ⁽¹⁾	B Jayaraman	Appointment
at the end of March 31, 2020 ⁽¹⁾	--	--

(1) Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project / commencement of commercial production

(i) As disclosed in the Prospectus	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the Prospectus (Rs. in million)

Particulars	Total Estimated Fund Requirement	Estimated utilisation of Net Proceeds in Financial Year 2018
Repayment or pre-payment of loans	340.00	340.00
General corporate purposes	76.68	76.68
Total	416.68	416.68

Note: As disclosed in the Prospectus and after Issue expenses.

(ii) Actual implementation (Rs. in million)

	Total Estimated Fund Requirement	Actual utilisation of Net Proceeds
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Particulars	Total Estimated Fund Requirement	Proceeds in Financial Year 2018
Repayment or pre-payment of loans	340.00	NA
General corporate purposes	76.68	NA
Total	416.68	NA

**Information not available as relevant fiscal year has not been completed.*

(iii) Reasons for delay in implementation, if any

Not Applicable

11 Comments of monitoring agency, if applicable

Not Applicable

12 Price-related data

Issue Price (Rs.): 460
Anchor Investor Issue Price (Rs.): 460
Listing Date: April 05, 2017

Price parameters	At close of listing day ⁽¹⁾	At close of 30th calendar day from listing day ⁽²⁾	At close of 90th calendar day from listing day ⁽³⁾	As at the end of March 31, 2018 ⁽⁴⁾		
				Closing price	High (during the FY) ⁽⁶⁾	Low (during the FY) ⁽⁶⁾
Market Price	632.80	695.75	833.75	1,739.80	2,273.70	629.80
BSE SENSEX ⁽⁵⁾	29,974.24	30,126.21	31,221.62	32,968.68	29,319.10	36,283.25

Price parameters	As at the end of March 31, 2019 ⁽⁴⁾			As at the end of March 31, 2020 ⁽⁴⁾		
	Closing price	High (during the FY) ⁽⁶⁾	Low (during the FY) ⁽⁶⁾	Closing price	High (during the FY) ⁽⁶⁾	Low (during the FY) ⁽⁶⁾
Market Price	408.65	1,964.45	322.65	--	--	--
BSE SENSEX ⁽⁵⁾	38,672.91	38,896.63	33,019.07	--	--	--

Source: www.bseindia.com

(1) Closing price as on April 05, 2017

(2) 30th calendar day shall be taken as listing date plus 29 calendar days. Where the 30th day is a holiday the immediately following trading day shall be considered

(3) 90th calendar day shall be taken as listing date plus 89 calendar days. Where the 90th day is a holiday the immediately following trading day shall be considered

(4) The pricing data is not disclosed as the relevant period/fiscal years have not been completed

(5) Being index of BSE, the Designated Stock Exchange

(6) High and Low Prices are based on Closing price on a trading day.

13 Basis for Issue Price and Comparison with Peer Group & Industry Average*

Accounting ratio	Name of company	As disclosed in the Prospectus dated March 27, 2017 as at March 31, 2016	At the end of March 31, 2017	At the end of March 31, 2018	At the end of March 31, 2019 ⁽²⁾
EPS (Basic) [^]	Issuer				
	Standalone	5.02	9.46	16.74	7.19
	Consolidated	18.90	27.55	32.29	14.33
EPS (Diluted) [^]	Issuer				
	Standalone	5.02	9.46	16.74	7.19
	Consolidated	18.90	27.55	32.29	14.33
P/E ^{^(1)}	Issuer				
	Standalone	91.63	Not Applicable	103.93	56.84
	Consolidated	24.34	Not Applicable	53.88	28.52
RoNW [^]	Issuer				
	Standalone	4.85%	7.14%	12.08%	5.07%
	Consolidated	14.22%	15.31%	16.19%	6.83%
NAV per share [^]	Issuer				
	Standalone	103.44	126.74	138.59	141.69
	Consolidated	132.87	172.30	199.46	209.68

(1) As at March 31, 2016: At the Offer Price of Rs. 460 divided by EPS (Basic) and since the listing date is April 5, 2017 market price as on March 31, 2017 is not applicable and hence P/E ratio cannot be determined

(2) Not available as the relevant fiscal years have not been completed

*There were no listed entities similar to Issuer's line of business and comparable to its scale of operations as on the date of Prospectus.

Note: The face value of the equity shares of the Company is Rs. 10

[^]Diluted EPS and Basic EPS, P/E, RoNW and NAV per share has the same meaning as ascribed to them in the Prospectus dated March 27, 2017

14 Any other material information

Announcement

Details on the above and a complete list of material information as disclosed by the Company is available on the website of the stock exchanges at www.bseindia.com and www.nseindia.com.