

Name of the Issuer: RITES Limited

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr) 460.44

3 Grade of issue along with name of the rating agency

Name Not Applicable

Grade Not Applicable

4 Subscription Level (Number of times) 66.95

Source: Final Post Issue Report dated June 25, 2018

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	Percentage^
(i) allotment in the issue (1)	5.12%
(ii) at the end of the 1st Quarter immediately after the listing of the issue**	5.93%
(iii) at the end of 1st FY (March 31, 2019)	5.44%
(iv) at the end of 2nd FY (March 31, 2020)*	Not Available
(v) at the end of 3rd FY (March 31, 2021)*	Not Available

^ As a % of Total Paid up Share Capital

Source: Shareholding pattern filed with the Stock exchanges and the Basis of Allotment

* QIB Holding not disclosed as reporting for relevant period/fiscal years has not been completed.

6 Financials of the issuer

6A.Standalone Financials Parameters	(In Rs. Crore)		
	1st FY (March 31, 2019)#	2nd FY (March 31, 2020)*	3rd FY (March 31, 2021)*
Income from operations	1968.97	Not Available	Not Available
Net Profit for the period	444.65	Not Available	Not Available
Paid-up equity share capital	200.00	Not Available	Not Available
Reserves excluding revaluation reserves	2183.83	Not Available	Not Available

* Financials not disclosed as reporting for the relevant fiscal years have not been completed.

#Source - As per the annual financial results submitted to stock exchanges for FY March 31, 2019

6B. Consolidated Financials Parameters	(In Rs. Crore)		
	1st FY (March 31, 2019)#	2nd FY (March 31, 2020)*	3rd FY (March 31, 2021)*
Income from operations	2047.45	Not Available	Not Available

Net Profit for the period	489.77	Not Available	Not Available
Paid-up equity share capital	200.00	Not Available	Not Available
Reserves excluding revaluation reserves	2222.10	Not Available	Not Available

* Financials not disclosed as reporting for the relevant fiscal years have not been completed.

#Source - As per the annual financial results submitted to stock exchanges for FY March 31, 2018

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on the BSE Limited and the NSE.
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2019)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2020)*	Not Available
(iii) at the end of 3rd FY (March 31, 2021)*	Not Available

* Trading status not disclosed as reporting for the relevant fiscal years have not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2019)	None	None
(ii) at the end of 2nd FY (March 31, 2020)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2021)*	Not Available	Not Available

* Changes in Directors not disclosed as the relevant fiscal years have not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document NA as 100% is Offer for Sale

Source:

(ii) Actual implementation Not Applicable

Source:

(iii) Reasons for delay in implementation, if any Not Applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document NA as 100% is Offer for Sale

(ii) Actual Utilization Not Applicable

(iii) Reasons for deviation, if any Not Applicable

11 Comments of monitoring agency, if applicable

<p>(a) Comments on use of funds</p> <p>(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document</p> <p>(c) Any other reservations expressed by the monitoring agency about the end use of funds</p>	<p>NA as 100% is Offer for Sale</p>
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12 Pricing Data

Issue Price (Rs.): 185
 Designated Stock Exchange: NSE
 Listing Date: 2-Jul-18

Price parameters	At close of listing day (i.e. July 02, 2018)	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2019) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (NSE)	213.30	249.70	246.10	259.95	315.10	194.30
NIFTY 50	10,657.30	11,356.50	10,930.45	11,623.90	11,738.50	10,030.00
Sectoral Index	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Price parameters	As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (NSE)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant period/date/fiscal year has not completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	ITES Ltd	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2019)	At the end of 2nd FY (March 31, 2020)	At the end of 3rd FY (March 31, 2021) ⁽²⁾
Basic EPS	Issuer:				
	Standalone	16.16	22.23	Not Available	Not Available
	Consolidated	16.10	23.48	Not Available	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available
Diluted EPS	Issuer:				
	Standalone	16.16	22.23	Not Available	Not Available
	Consolidated	16.10	23.48	Not Available	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available
Basic P/E	Issuer:				
	Standalone	10.43	11.69	Not Available	Not Available
	Consolidated	10.43	11.07	Not Available	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available
Diluted P/E	Issuer:				
	Standalone	10.43	11.69	Not Available	Not Available
	Consolidated	10.43	11.07	Not Available	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available
RoNW (%)	Issuer:				
	Standalone	17.41%	18.65%	Not Available	Not Available
	Consolidated	17.28%	20.22%	Not Available	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available
NAV per share	Issuer:				
	Standalone	101.89	119.19	Not Available	Not Available
	Consolidated	102.06	121.11	Not Available	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available

Notes:

(1) Sourced from Prospectus. * All financials are for the financial year ending March 31, 2017

(2) Not disclosed as the reporting for the relevant fiscal years has not been complete

14 Any other material information

Details on the above and a complete list of material information as disclosed by the Company, is available on the website of the stock exchanges at www.nseindia.com and www.bseindia.com