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| Name of the Issuer: | Khadim India Limited | Last updated on |
|----------------------------|-----------------------------|------------------------|

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| 1 Type of Issue (IPO / FPO) | IPO |
| 2 Issue Size (Rs. Cr) | 543.06 |
| <i>Source: Prospectus dated November 07, 2017</i> | |
| 3 Grade of issue along with name of the rating agency | |
| Name | Not Applicable |
| Grade | Not Applicable |
| 4 Subscription Level (Number of times) | 1.79* |
| <i>*Figure is after technical rejections, multiple and duplicate bids excluding anchor investors</i> | |

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| 5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges | |
| Particulars | % |
| (i) allotment in the issue ⁽¹⁾ | 23.34% |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2017) ⁽¹⁾ | 22.44% |
| (iii) at the end of 1st FY (March 31, 2018) | 28.29% |
| (iv) at the end of 2nd FY (March 31, 2019) | 33.45% |
| (v) at the end of 3rd FY (March 31, 2020)* | Not Applicable |
| * QIB Holding not disclosed as reporting for relevant period has not been completed. | |
| (1) Source: Shareholding pattern from the Stock Exchange website | |

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|--|------------------------------------|-------------------------------------|-------------------------------------|
| 6 Financials of the issuer | | (In Rs. Crore) | |
| Parameters | 1st FY (March 31, 2018) | 2nd FY (March 31, 2019)* | 3rd FY (March 31, 2020)* |
| Income from operations | 748.71 | 799.18 | Not Available |
| Net Profit for the period | 37.9 | 21.17 | Not Available |
| Paid-up equity share capital | 17.96 | 17.96 | Not Available |
| Reserves excluding revaluation reserves | 250.52 | 269.70 | Not Available |
| * Financials not disclosed as reporting for the relevant fiscal year has not been completed. | | | |

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| 7 Trading Status in the scrip of the issuer | |
| Company's Equity Shares are listed on both BSE and NSE. | |
| The Shares have not been suspended or delisted. | |
| Particulars | Status |
| (i) at the end of 1st FY (March 31, 2018) | Frequently Traded |
| (ii) at the end of 3rd FY (March 31, 2019) | Frequently Traded |
| (iii) at the end of 3rd FY (March 31, 2020)* | Not Available |
| * Trading status not disclosed as the relevant fiscal year has not been completed. | |

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| 8 Change in Directors of issuer from the disclosures in the offer document | | |
| Particulars | Name of the Director | Appointed / Resigned |
| (i) at the end of 1st FY (March 31, 2018) | Mrs. Tanusree Roy Burman | Resigned |
| | Mr. Srinivasan Sridhar | Resigned |
| | Prof. (Dr.) Surabhi Banerjee | Appointed |
| | Mr. Vinayak Vishwanath Kamath | Resigned |
| | Mr. Ritoban Roy Burman | Appointed |
| (ii) at the end of 2nd FY (March 31, 2019)* | Prof. Ashoke Kumar Dutta | Resigned |
| | | Not Available |
| (iii) at the end of 3rd FY (March 31, 2020)* | | Not Available |
| * Changes in Directors not disclosed as the relevant fiscal year has not been completed. | | |

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| 9 Status of implementation of project/ commencement of commercial production | | |
| (i) As disclosed in the offer document | Not Applicable | (Rs. in million) |
| Particulars | Total Estimated Costs | Amount to be funded from the Net Proceeds |
| | | Deployment in the Financial Year 2018 |

| | | | |
|---|--------|--------|--------|
| Prepayment or scheduled repayment of all or a portion of term loans and working capital facilities availed by Company | 400.00 | 400.00 | 400.00 |
| General corporate purposes | 74.89 | 74.89 | 74.89 |
| Total | 474.89 | 474.89 | 474.89 |

Source: Prospectus dated November 7, 2017

(ii) Actual implementation Not Applicable

(iii) Reasons for delay in implementation, if any Not Applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

| Particulars | Amount (in Rs. Millions) |
|---|--------------------------|
| Prepayment or scheduled repayment of all or a portion of term loans and working capital facilities availed by Company | 400.00 |
| General corporate purposes | 74.89 |
| Total | 474.89 |

(ii) Actual utilization Not Available

(iii) Reasons for deviation, if any Not Available

11 Comments of monitoring agency, if applicable

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| (a) Comments on use of funds | Not Available |
| (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document | |
| (c) Any other reservations expressed by the monitoring agency about the end use of funds | |

12 Pricing Data

Issue Price (Rs.): 750
Designated Stock Exchange: NSE
Listing Date: 14-Nov-17

| Price parameters | At close of listing day | At close of 30th calendar day from listing day | At close of 90th calendar day from listing day | As at the end of 1st FY after the listing of the issue (March 31, 2018) | | | As at the end of 2nd FY after the listing of the issue (March 31, 2019) ⁽¹⁾ | | | As at the end of 3rd FY after the listing of the issue (March 31, 2020) ⁽¹⁾ | | |
|---|-------------------------|--|--|---|----------------------|---------------------|--|----------------------|---------------------|--|----------------------|---------------------|
| | | | | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) |
| Market Price on Designated Stock Exchange | 688.85 | 672.00 | 701.45 | 730.70 | 739.00 | 712.00 | 477.75 | 842.50 | 360.75 | Not Available | Not Available | Not Available |
| Nifty | 10,186.60 | 10,192.95 | 10,539.75 | 10,113.70 | 10,158.35 | 10,096.90 | 11,623.90 | 11,738.50 | 10,030.00 | Not Available | Not Available | Not Available |

Sectoral Index

Not comparable to any of the available sectoral indices

Note:

- Pricing data not disclosed as the relevant period/date/fiscal year has not completed
 - 30th calendar day shall be taken as listing date plus 29 calendar days. Where the 30th day is a holiday the immediately following trading day shall be considered
 - 90th calendar day shall be taken as listing date plus 89 calendar days. Where the 90th day is a holiday the immediately following trading day shall be considered
 - The pricing data is not disclosed as the relevant period/fiscal years have not been completed
 - Being index of NSE, the Designated Stock Exchange
 - High and Low Prices are based on Closing price on a trading day.
- There is no sectoral index for the Company

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

| Accounting ratio | Khadim India Limited | As disclosed in the offer document ⁽¹⁾ | At the end of 1st FY (March 31, 2018) ⁽²⁾ | At the end of 2nd FY (March 31, 2019) ⁽²⁾ | At the end of 3rd FY (March 31, 2020) ⁽²⁾ |
|------------------|----------------------|---|--|--|--|
|------------------|----------------------|---|--|--|--|

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|-------------------|--------------------------|--------|--------|--------|---------------|
| EPS (Basic) (Rs.) | Issuer: | 17.78 | 21.60 | 11.78 | Not Available |
| | Industry Average | 8.79 | 11.56 | 14.59 | Not Available |
| | Peer Group | | | | |
| | Bata India Limited | 12.37 | 17.40 | 25.60 | Not Available |
| | Relaxo Footwears Limited | 10.24 | 13.40 | 14.15 | Not Available |
| P/E | Liberty Shoes Limited | 3.75 | 3.87 | 4.02 | Not Available |
| | Issuer: | 42.18 | 41.10 | 40.56 | |
| | Industry Average | 59.47 | 46.41 | 49.15 | Not Available |
| | Peer Group | | | | |
| | Bata India Limited | 59.78 | 41.95 | 55.02 | Not Available |
| RoNW (%) | Relaxo Footwears Limited | 50.62 | 47.92 | 54.77 | Not Available |
| | Liberty Shoes Limited | 68.00 | 49.37 | 37.67 | Not Available |
| | Issuer: | 16.61 | 14.12 | 7.36% | |
| | Industry Average | 12.09 | 13.40 | 12.89 | Not Available |
| | Peer Group | | | | |
| NAV per share | Bata India Limited | 12.00 | 15.12 | 18.89 | Not Available |
| | Relaxo Footwears Limited | 20.33 | 21.16 | 15.88 | Not Available |
| | Liberty Shoes Limited | 3.94 | 3.92 | 3.91 | Not Available |
| | Issuer: | 107.04 | 149.44 | 160.09 | |
| | Industry Average | 82.86 | 126.42 | 109.13 | Not Available |
| | Peer Group | | | | |
| | Bata India Limited | 103.04 | 217.25 | 135.52 | Not Available |
| | Relaxo Footwears Limited | 50.34 | 63.25 | 89.08 | Not Available |
| | Liberty Shoes Limited | 95.20 | 98.76 | 102.78 | Not Available |

Notes:

(1) Sourced from Prospectus dated November 07, 2017.

(2) Information not provided as the relevant fiscal year has not completed

Notes:

(1) Revenue indicates revenue from operations.

(2) Diluted EPS refers to the Diluted EPS sourced from the annual reports of the respective company for the year ended March 31, 2017.

(3) P/E Ratio has been computed based on the closing market price of equity shares on October 06, 2017, divided by the Diluted EPS provided under Note (1).

(4) RoNW is computed as total comprehensive income divided by closing net worth. Net worth has been computed as sum of share capital, reserves (including capital reserve and excluding debenture redemption reserve, if any), minority interest, deferred government subsidy, and compulsorily convertible preference shares.

(5) NAV is computed as the closing net worth divided by the closing outstanding number of equity shares as on March 31, 2017.

14 Any other material information

| Particulars | Date |
|--|------|
| For updates and further information on the material information please visit stock exchanges website www.bseindia.com and www.nseindia.com | |