

Name of the Issuer: Amber Enterprises India Limited

1	Type of Issue (IPO / FPO)	IPO
2	Issue Size (Rs. Cr)	599.57
3	Grade of issue along with name of the rating agency	
	Name	Not Applicable
	Grade	Not Applicable

4	Subscription Level (Number of times)	163.49*(excluding Anchor Investor Portion) after removing multiple and duplicate bids and technical rejection cases.
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Source: Basis of Allotment dated January 24, 2018

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	Percentage^
(i) allotment in the issue (1)	11.03%
(ii) at the end of the 1st Quarter immediately after the listing of the issue**	19.21%
(iii) at the end of 1st FY (March 31, 2018)**	19.21%
(iv) at the end of 2nd FY (March 31, 2019)*	17.32%
(v) at the end of 3rd FY (March 31, 2020)*	Not Available

^ As a % of Total Paid up Share Capital

(1) Source: Basis of Allotment dated January 24, 2018. It excludes pre-issue holding by QIBs

** Shareholding Pattern filed with BSE for the Financial Year ended March 31, 2018 - represents holding of "Institutions" category

* QIB Holding not disclosed as reporting for relevant period/fiscal years has not been completed.

6 Financials of the issuer

6A.Standalone Financials Parameters	(In Rs. Crore)		
	1st FY (March 31, 2018)#	2nd FY (March 31, 2019)*	3rd FY (March 31, 2020)*
Income from operations	1949.88	2188.4	Not Available
Net Profit for the period	61.99	92.52	Not Available
Paid-up equity share capital	31.45	31.45	Not Available
Reserves excluding revaluation reserves	851.53	943.78	Not Available

* Financials not disclosed as reporting for the relevant fiscal years have not been completed.

#Source - As per the annual financial results submitted to stock exchanges for FY March 31, 2018

(In Rs. Crore)

6B. Consolidated Financials Parameters	1st FY (March 31, 2018)#	2nd FY (March 31, 2019)^	3rd FY (March 31, 2020)*
Income from operations	2171.51	2752.00	Not Available
Net Profit for the period	62.31	94.77	Not Available
Paid-up equity share capital	31.45	31.45	Not Available
Reserves excluding revaluation reserves	861.31	954.69	Not Available

* Financials not disclosed as reporting for the relevant fiscal years have not been completed.

#Source - As per the annual financial results submitted to stock exchanges for FY March 31, 2018

^Source - As per the annual financial results submitted to stock exchanges for FY March 31, 2019

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on the BSE Limited and the NSE.
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2018)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2019)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2020)*	Not Available

* Trading status not disclosed as reporting for the relevant fiscal years have not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2018)	None	None
(ii) at the end of 2nd FY (March 31, 2019)	None	None
(iii) at the end of 3rd FY (March 31, 2020)*	Not Available	Not Available

* Changes in Directors not disclosed as the relevant fiscal years have not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document Not Applicable

Source:

(ii) Actual implementation Not Applicable

Source:

(iii) Reasons for delay in implementation, if any Not Applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. In Crore)

Particulars	Amount proposed to be funded from Net Offer Proceeds	Estimated Utilisation of Net Offer Proceeds in Fiscal 2018
Prepayment or repayment of all or a portion of certain borrowings availed by our Company	400	400
General corporate purposes	42.74	42.74
Total	442.74	442.74

Source: Prospectus dated January 23, 2018.

(ii) Actual Utilization Will be updated in due course as the relevant time period has not been completed

(iii) Reasons for deviation, if any Will be updated in due course as the relevant time period has not been completed

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	Will be updated in due course as the relevant time period has not been completed
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.): 859
 Designated Stock Exchange: BSE
 Listing Date: 30-Jan-18

Price parameters	At close of listing day (i.e. January 30, 2018)	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2018) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (BSE Limited)	1,237.25	1,094.35	1,134.75	1,076.35	1,327.00	1,001.00
BSE SENSEX	36,033.73	34,184.04	35,160.36	32,968.68	36,291.82	32,483.84
Sectoral Index	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Price parameters	As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (BSE Limited)	816.60	1,202.00	622.00	Not Available	Not Available	Not Available
BSE SENSEX	38,672.91	38,989.65	32,972.56	Not Available	Not Available	Not Available
Sectoral Index	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days. Since 90th calendar day is a Saturday, following trading day has been considered

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant period/date/fiscal year has not completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Amber Enterprises India Limited	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2018)	At the end of 2nd FY (March 31, 2019)	At the end of 3rd FY (March 31, 2020) ⁽²⁾
Basic EPS	Issuer:				
	Standalone	13.81	19.71	29.42	Not Available
	Consolidated	12.80	19.81	30.14	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available
Diluted EPS	Issuer:				
	Standalone	12.80	19.71	29.42	Not Available
	Consolidated	12.80	19.81	30.14	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available
Basic P/E	Issuer:				
	Standalone	62.20	54.61	27.76	Not Available
	Consolidated	67.11	54.33	27.09	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available
Diluted P/E	Issuer:				
	Standalone	62.20	54.61	27.76	Not Available
	Consolidated	67.11	54.33	27.09	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available
RoNW (%)	Issuer:				
	Standalone	9.21%	7.02%	9.49%	Not Available
	Consolidated	8.33%	6.99%	9.61%	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available
NAV per share	Issuer:				
	Standalone	137.25	280.76	310.09	Not Available
	Consolidated	140.67	283.87	313.06	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available

Notes:

(1) Sourced from Prospectus dated January 23, 2018. * All financials are for the financial year ending March 31, 2017

(2) Not disclosed as the reporting for the relevant fiscal years has not been complete

14 Any other material information

Details on the above and a complete list of material information as disclosed by the Company, is available on the website of the stock exchanges at www.nseindia.com and www.bseindia.com