

DETAILED SHAREHOLDING PATTERN OF IDFC BANK LIMITED AS ON DECEMBER 15, 2016

| General information about company | |
|--|--------------------------|
| Scrip code | 539437 |
| Name of the company | IDFC BANK LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Pre-listing |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 15-12-2016 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | 15-12-2016 |
| Shareholding pattern filed under | Regulation 31 (1) (a) |

| Sr. No. | Particular | Yes/No |
|--------------------|--|---------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | Yes |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No |
| 7 | Whether company has equity shares with differential voting rights? | No |

Table I - Summary Statement holding of specified securities

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|----------------------------|--|--|---|---|---|---|----------------------|---------------|-------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | | | |
| (A) | Promoter & Promoter Group | 1 | 1797512668 | | | 1797512668 | 52.93 | 1,79,75,12,668.00 | 1,79,75,12,668.00 | 52.93 | | | | 52.93 | 678306668 | 37.74 | | | 1797512668 | |
| (B) | Public | 544241 | 1598370257 | | | 1598370257 | 47.07 | 1598370257.00 | 1,59,83,70,257.00 | 47.07 | | | | 47.07 | 0 | 0.00 | | | 1598309667 | |
| (C) | Non Promoter- Non Public | | | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | | | | | | |
| | Total | 544242 | 3395882925 | | | 3395882925 | 100 | 3395882925.00 | 3395882925.00 | 100.00 | | | | 100 | 678306668 | 19.97 | | | 3395822335 | |

| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities(IX) | | | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of equity shares held in dematerialized form (XIV) |
|------------|--|----------------------------|--|---|---|--|------------|-------------------------------------|---|----------------------------------|---------------------------------|---|
| | | | | | | No of Voting (XIV)Rights | | Total as a % of Total Voting rights | | No. (a) | As a % of total Shares held (b) | |
| | | | | | | Class eg: X | Total | | | | | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | | | | | | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | | | | | | |
| (c) | Financial Institutions/ Banks | | | | | | | | | | | |
| (d) | Any Other (specify) | 1 | 1797512668 | 1797512668 | 52.93 | 1797512668.00 | 1797512668 | 52.93 | 52.93 | 678306668 | 37.74 | 1797512668 |
| | Sub-Total (A)(1) | 1 | 1797512668 | 1797512668 | 52.93 | 1797512668.00 | 1797512668 | 52.93 | 52.93 | 678306668 | 37.74 | 1797512668 |
| (2) | Foreign | | | | | | | | | | | |
| (a) | Individuals (NonResident Individuals/ Foreign Individuals) | | | | | | | | | | | |
| (b) | Government | | | | | | | | | | | |
| (c) | Institutions | | | | | | | | | | | |
| (d) | Foreign Portfolio Investor | | | | | | | | | | | |
| (e) | Any Other (specify) | | | | | | | | | | | |
| | Sub-Total (A)(2) | | | | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 1 | 1797512668 | 1797512668 | 52.93 | 1797512668.00 | 1797512668 | 52.93 | 52.93 | 678306668 | 37.74 | 1797512668 |
| | Details of Shares which remain unclaimed for Promoter & Promoter Group | | | | | | | | | | | |
| B | Table III - Statement showing shareholding pattern of the Public shareholder Note : Kindly show details of shareholders having more than one percentage of total no of shares. Please refer software manual. | | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | | |
| (a) | Mutual Funds | 51 | 28888085 | 28888085 | 0.85 | 28888085 | 28888085 | 0.85 | 0.85 | 0 | 0.00 | 28888085 |
| (b) | Venture Capital Funds | | | | | | | | | | | |
| (c) | Alternate Investment Funds | | | | | | | | | | | |
| (d) | Foreign Venture Capital Investors | | | | | | | | | | | |
| (e) | Foreign Portfolio Investors | 366 | 740677310 | 740677310 | 21.81 | 740677310 | 740677310 | 21.81 | 21.81 | 0 | 0.00 | 740677310 |
| (f) | Financial Institutions/ Banks | 28 | 7789492 | 7789492 | 0.23 | 7789492 | 7789492 | 0.23 | 0.23 | 0 | 0.00 | 7789492 |
| (g) | Insurance Companies | 28 | 48519913 | 48519913 | 1.43 | 48519913 | 48519913 | 1.43 | 1.43 | 0 | 0.00 | 48519913 |
| (h) | Provident Funds/ Pension Funds | | | | | | | | | | | |
| (i) | Any Other (specify) | 3795 | 101446172 | 101446172 | 2.99 | 101446172 | 101446172 | 2.99 | 2.99 | 0 | 0.00 | 101446172 |
| | Sub-Total (B)(1) | 4268 | 927320972 | 927320972 | 27.31 | 927320972.00 | 927320972 | 27.31 | 27.31 | 0 | 0.00 | 927320972 |

| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities(IX) | | | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of equity shares held in dematerialized form (XIV) |
|---|---|----------------------------|--|---|---|--|------------|-------------------------------------|---|----------------------------------|---------------------------------|---|
| | | | | | | No of Voting (XIV)Rights | | Total as a % of Total Voting rights | | No. (a) | As a % of total Shares held (b) | |
| | | | | | | Class eg: X | Total | | | | | |
| (2) | Central Government/ State Government(s)/ President of India | 1 | 261400000 | 261400000 | 7.70 | 261400000 | 261400000 | 7.7 | 7.70 | 0 | 0.00 | 261400000 |
| Sub-Total (B)(2) | | 1 | 261400000 | 261400000 | 7.70 | 261400000.00 | 261400000 | 7.70 | 7.70 | 0 | 0.00 | 261400000 |
| (3) | Non-institutions | | | | | | | | | | | |
| (a(i)) | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 531150 | 252760515 | 252760515 | 7.44 | 252760515 | 252760515 | 7.44 | 7.44 | 0.00 | 0.00 | 252701452 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 1450 | 122123307 | 122123307 | 3.60 | 122123307 | 122123307 | 3.60 | 3.60 | 0.00 | 0.00 | 122123307 |
| (b) | NBFCs registered with RBI | 31 | 3274977 | 3274977 | 0.10 | 3274977 | 3274977 | 0.10 | 0.10 | 0.00 | 0.00 | 3274977 |
| (c) | Employee Trusts | | | | | | | | | | | |
| (d) | Overseas Depositories (holding DRs) (balancing figure) | | | | | | | | | | | |
| (e) | Any Other (specify) | 7341 | 31490486 | 31490486 | 0.93 | 31490486 | 31490486 | 0.93 | 0.93 | 0 | 0.00 | 31488959 |
| Sub-Total (B)(3) | | 539972 | 409649285 | 409649285 | 12.06 | 409649285.00 | 409649285 | 12.06 | 12.06 | 0.00 | 0.00 | 409588695 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 544241 | 1598370257 | 1598370257 | 47.07 | 1598370257.00 | 1598370257 | 47.07 | 47.07 | 0.00 | 0.00 | 1598309667 |
| Details of the shareholders acting as persons in Concert for Public | | | | | | | | | | | | |
| Details of Shares which remain unclaimed for Public | | | | | | | | | | | | |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | | |
| (1) | Custodian/DR Holder - Name of DR Holders (If Available) | | | | | | | | | | | |
| (2) | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | | | | | | | | | | |
| Total NonPromoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | | | | | | | | | | | | |
| Total (A+B+C2) | | 544242 | 3395882925 | 3395882925 | 100.00 | 3395882925.00 | 3395882925 | 100.00 | 100.00 | 678306668 | 19.97 | 3395822335 |
| Total (A+B+C) | | 544242 | 3395882925 | 3395882925 | 100.00 | 3395882925.00 | 3395882925 | 100.00 | 100.00 | 678306668 | 19.97 | 3395822335 |

Details of Shares which remain unclaimed for Public

| Serial No. | Number of shareholders | Outstanding shares held in demat or unclaimed suspense account | voting rights which are frozen | Disclosure of notes on shares which remain unclaimed for public |
|--|------------------------|--|--------------------------------|---|
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| 1 | 100 | 28453 | | |