

Post-Shareholding Pattern of IDFC FIRST Bank Limited as on June 30, 2023 (without PAN)

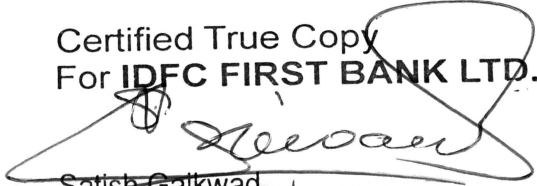
1. Name of Listed Entity: **IDFC FIRST BANK LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **539437, IDFCFIRSTB, EQUITY SHARES**
3. Share Holding Pattern Filed under: **Reg.31(1)(b)**
 - a. if under 31(1)(b) then indicate the report for quarter ending **30/06/2023**
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a Whether the Listed Entity has issued any partly paid up shares	-	No
b Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
c Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
d Whether the Listed Entity has any shares in locked-in?	Yes	-
e Whether any shares held by promoters are pledge or otherwise encumbered?	-	No

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Note: The Post Shareholding pattern is prepared by applying Share Exchange Ratio mentioned under the proposed Scheme of Amalgamation with the Shareholding Pattern of IDFC Limited and IDFC FIRST Bank Limited as on June 30, 2023. The same is subject to change on account of future Corporate Actions, change in shareholding of various categories of Shareholders, etc. till the Scheme become effective.

**Certified True Copy
For IDFC FIRST BANK LTD.**


Satish Gaikwad
 Head - Legal & Company Secretary

IDFC FIRST Bank Limited

Vibgyor Towers, C-62, Ground Floor, 7th to 12th Floor, G Block, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400 051
Registered Office: KRM Towers, 7th Floor, No.1, Harrington Road, Chetpet, Chennai - 600 031. Tel: +91 44 4564 4000 Fax: +91 44 4564 4022
 CIN : L65110TN2014PLC097792 bank.info@idfcfirstbank.com www.idfcfirstbank.com

Table 1 - Summary Statement holding of specified securities

Category	Category of shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares held (VI) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (As a percentage of (A+B+C))	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								Class X	Class Y	Total			No.	As a % of total Shares held	No.	As a % of total Shares held		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII)	
(A)	Promoter & Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(B)	Public	181878	6461721862	0	0	6461721862	100.00	6461721862	0	6461721862	100.00	0	0.00	NA	NA	NA	6461721862	
(C)	Non Promoter-Non Public	0	0	0	0	0	NA	0	0	0	0.00	0	0.00	NA	NA	NA	0	
(D)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	NA	0	
(E)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	NA	0	
	Total:	181878	6461721862	0	0	6461721862	100.00	6461721862	0	6461721862	100.00	0	0.00	0	0.00	0	0.00	6461721862



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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) [(VII)+(X)] As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares held	
									Class X	Class Y								
	(I)		(II)	(III)	(IV)	(V)	(VI)	(VII)		(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	
(1)	Indian																	
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(d)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Sub-Total (A)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(2)	Foreign																	
(a)	Individuals (Non-Resident Individuals/Foreign)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A+B+C)(1)+(A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00


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SR NO. 0843521

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of Fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (in a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights					No.	As a % of total Shares	No.	As a % of total Shares held	
									Class X	Class Y	Total							
(I)	Custodian/DR Holder	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
(2)	Employee Benefit Trust (under SEBI Share based Employee Benefit Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
	Total Non-Promoter-Non Public Shareholding (C) = (C1)+(C2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00			0	



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Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
CLOVERDELL INVESTMENT LIMITED	DAYSIDE INVESTMENT LT	91775672	1.42
DAYSIDE INVESTMENT LTD	CLOVERDELL INVESTMEN	471733265	7.30
V.VAIDYANATHAN	RUKMANI SOCIAL WELFA	5693860	0.09
RUKMANI SOCIAL WELFARE TRUST	V.VAIDYANATHAN	33007117	0.51
Total:		602209914	9.32

Note: Rukmani Social Welfare Trust is a Trust set up and managed by Mr. V. Vaidyanathan, where he is a Trustee. The Trust undertakes only philanthropic activities.



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Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders,	
No of Shareholders	No of shares
99	28253



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Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Sno	Details of the significant beneficial owner			Details of the registered owner			Particulars of the shares in which significant beneficial interest is held by the beneficial owner		Date of creation/acquisition of significant beneficial interest
	I			II			III		
Sr No	Name	PAN	Nationality	Name	PAN	Nationality	Number of Shares	Shareholding as a % of total no of shares (Calculated as per SCRR 1957) As a % of (A+B+C2)	
1	NA	NA	NA	NA	NA	NA	NA	NA	NA



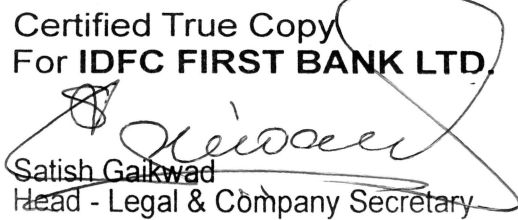
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SR NO. 0843577

Table VI - Statement showing foreign ownership limits			
	Board approved limits	Limits utilized	Date
As on shareholding date	49%	22.92%	30-Jun-23
As on the end of previous 1st quarter	49%	-	-
As on the end of previous 2nd quarter	49%	-	-
As on the end of previous 3rd quarter	49%	-	-
As on the end of previous 4th quarter	49%	-	-

Certified True Copy
For **IDFC FIRST BANK LTD.**


Satish Gaikwad
Head - Legal & Company Secretary

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Reason for not providing post- Amalgamation Shareholding Pattern of IDFC Financial Holding Company Limited (“IDFC FHCL”) and IDFC Limited (“IDFC”) as per the format under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended

IDFC is a Public Listed Company and is operating as an NBFC - Investment Company registered with the RBI mainly holding investment in IDFC FHCL.

IDFC FHCL is a Non-Operative Financial Holding Company (“NOFHC”) registered with the RBI as a Non-deposit taking NBFC and Wholly Owned Subsidiary Company of IDFC.

IDFC FIRST Bank Limited (“Bank”) is registered with RBI as a banking company under the provisions of the Banking Regulation Act, 1949. IDFC FHCL holds 39.93% Shareholding in the Bank as on June 30, 2023.

The proposed Composite Scheme of Amalgamation consist of amalgamation of (a) IDFC FHCL into and with IDFC Limited; and (b) IDFC Limited into and with the Bank.

Upon the Scheme becoming effective, all the equity shares issued by IDFC FHCL and held by IDFC shall stand cancelled and extinguished. Thereafter, the Bank will issue equity shares (in the agreed Share Exchange Ratio) to the Shareholders of IDFC, as on the record date. The equity share(s) held by IDFC FHCL in the Bank will be cancelled/ extinguished as per the Scheme. Since, IDFC FHCL and IDFC would be dissolved without being wound up, the post shareholding pattern for these entities is not applicable.

We request you to kindly take above on record.

Yours faithfully,
For **IDFC FIRST Bank Limited**

Satish Gaikwad
Head-Legal & Company Secretary