

1.	Name of Listed Entity: IDFC FIRST BANK LIMITED		
2.	Scrip Code/Name of Scrip/Class of Security:539437,IDFCFIRSTB,EQUITY SHARES		
3.	Share Holding Pattern Filed under: <b>Reg.31(1)(b)</b>		
	a. if under 31(1)(b) then indicate the report for quarter ending	30/06/2023	
	b. if under 31(1)(c) then indicate date of allotment/extinguishment		
4.	Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:		
	Particulars	YES*	NO*
а	Whether the Listed Entity has issued any partly paid up shares	-	No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
с	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
d	Whether the Listed Entity has any shares in locked-in?	Yes	- ×
e	Whether any shares held by promoters are pledge or otherwise encumbered?	-	No

Post-Shareholding Pattern of IDFC FIRST Bank Limited as on June 30, 2023 (without PAN)

\*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Note: The Post Shareholding pattern is prepared by applying Share Exchange Ratio mentioned under the proposed Scheme of Amalgamation with the Shareholding Pattern of IDFC Limited and IDFC FIRST Bank Limited as on June 30, 2023. The same is subject to change on account of future Corporate Actions, change in shareholding of various categories of Shareholders, etc. till the Scheme become effective.

Certified True Copy For IDFC FIRST BANK LTD.
Decoard
Satish Galkwad- ( Head - Legal & Company Secretary

## **IDFC FIRST Bank Limited**



Category			No of fully paid up equity shares held		Underlying	Held (VII) - (N)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))						Shareholding as a % assuming full conversion of convertible Securities (as a percentage of	Number of Loc		otherwise enc	umbered	Number of equity shares held in dematerialized form
								,	ie of Veting Rigi		Total as a % of (A+8+C)			No.	As a X of total Shares held		As a % of total Shares held	
								Class X	Class Y	Totel								
(0)	010	(81)	(IV)	(9)	(VI)	(VII)	(VIII)		(	00		(20)	(X0)	(	(I)	D	016	(XIV)
(A)	Promoter & Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
(8)	Public	1918479	6461721842	0	0	6461721842	100.00	6461721842	0	6461721842	100.00	0	100.00	0	0.00	NA	NA	646167010
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	
((2))	Shares held by Employes Trusts	0	0	٥	0	0	0.00	0	0	0	0.00		0.00	0	0.00	NA	NA	
	Total:	1918479	6461721842	0	0	6461721842	100.00	6461721842		6461721842	100.00	0	100.00	0	0.00	0	0.00	646167010





## ling pattern of the Pro noter and Pror

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-		Total No of Shares Held (IV+V+VI)	Shareholding as a % of total		ting Rights held	in each dass of	securities	No of Shares Underlying Outstanding	Shareholding as a %	Nümber of Lo	cked in Shares	Number of Sha otherwise enc		Number of equity shares held in
					held	Depository Receipts		no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2						conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+8+C2)					dematerialized form
										to of Voting Rig		Total as a % of (A+8+C)			No.	As a % of total Shares	No.	As a % of total Shares held	
	and the second se								Class X	Class Y	Total								
	(0)	(11)	(111)	(IV)	(V)	(11)	(VII)	(VIII)			(x)		(X)	(X))	(	XII)		(XIII)	(XIV)
(1)	Indian																		
(4)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00		0	0	0.00		0.00		0.00		0.00	
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00		0	0	0.00		0.00		0.00		0.00	
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00		0	0	0.00		0.00		0.00		0.00	
	Any Other		0	0	0	0	0	0.00		0	0	0.00		0.00		0.00		0.00	
	Sub-Total (A)(1)		0	0	0	0	0	0.00		0	0	0.00		0.00	0	0.00	0	0.00	0
(2)	Foreign																		
	Individuals (Non-Resident Individuals/Foreign																		
(4)	Individuals		0	0	0	0	0	0.00		0	0	0.00		0.00		0.00		0.00	
(6)	Government		0	0	0	0	0	0.00		0	0	0.00		0.00		0.00		0.00	
(c)	Institutions		0	0	0	0	0	0.00	0	-	0	0.00		0.00	0	0.00	0	0.00	0
																	-		
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0		0	0.00	(	0.00	<u>ه</u>	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00		-	0	0.00	(	0.00	9	0.00	•	0.00	0
																	-	0.00	
	Sub-Total (A)(2)		0	0	0	0	0	0.00		4	0	0.00		0.00		0.0	0	0.00	0
	Total Shareholding of Promoter and Promoter Group																	#DIV/01	
	(A)-(A)(1)+(A)(2)		0	0	0	0	0	0.00			0	0.00		0.00		#DIV/01	0	#Div/ol	0



# **IDFC FIRST Bank Limited**



Category	Category & Name of the Sharaholder	No of Sharaholdars	No of fully paid up equity shares held		No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+8+C2)		oting Rights held	in each class of	socurities	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of disted share capital)	Number of Lo	cked in Shares		Shares pledged or ncumbered	Number of equity shares held in demeterialized form	Sub-categorization	of shares	
									No of Voting Rig		Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares held		Shareholding (No.	af shares) under	
								Cless X	Class Y	Total									Sub category (0)	Sub category (ii)	Sub category (iii)
	60	(m)	(IV)	(9)	(11)	(MII)	(VIII)			(x)		(X)	(99)		Della		(XIII)	(211/1			
(1)	Institutions (Domestic) Mutual Funds	29	599786746			599786746	9.28	59978674	6	599786746	9.28	0	9.28		0.00	NA	NA	599786765			
(b)	Venture Capital Funds	0	0			9	0.00		0	0	0.00	0	0.00		0.00		NA	9	g	0	
(c)	Atternate Investment Funds	42		6		73009590	1.13			73001590	1.13		1.13		0.00		NA	71009590	0	0	
(d)	Banks	11		e	0	11410510				11410510	0.18		0.18		0.00		NA	11410510	0	0	(
(e) (0)	Insurance Companies Provident Funds/Pension Funds	20	339490241 \$5730		-	339490241 85730	5.25	33949024		339490241	5.25	0	5.25		0.00		NA	339490241 85730	0	0	
(e)	Asset Reconstruction Companies	1	15/10		1	85/10	0.00	85/3	0	85/90	0.00	0	0.00		0.00		NA	83/30	0	0	-
(h)	Sovereain Wealth Funds	0	0	6		0	0.00		0	0	0.00		0.00		0.00		NA	0	0	0	
(0	NBFC Registered with #81	15	1058778	6		1058778	0.02	105873		1058778	0.02		0.02		0.00	NA	NA	1058778	0	0	
(0	Other Financial Insuficions	1	255	5	-	255	0.00	25	0	255	0.00	0	0.00	5	0.00	NA	NA	255	0	0	
02	Any Other Sub Total (8)(1)	119	1024841850			0 1024841850		102484185	0	1024841850	15.86		15.84	-	0.00		NA	1024841850			
(2)	Institutions (Foreign)	119	1024041450		·	1424641858	15.09	102404103		1024041150	15.00		15.00				-	1024041654			
(a)	Foreian Direct Investment	1	471733265			471733265	7.30	47173326	6	471733265	7.30	0	7.30	(	0.00	NA	NA	471733265	0	0	
(b)	Foreian Venture Capital	0	0	6		0	0.00		0	0	0.00		0.00	(	0.00	NA	NA	0	0	0	
(<)	Sovereign Wealth Funds	0	9	4		• •	0.00		0	0	0.00		0.00		0.00		NA		0	0	
(d)	Foreign Portfolio Investors Category I	243	966451196		-	966451196	14.96			966451196	14.96		14.96		0.00		NA	966451196 482660859	0	0	-
(e)	Foreign Portfolio Investors Category II	30	482660859			482660859	7.47	48266085	a 1	482660859	7.47	0	7.47		0.00	NA	NA	482660859			-
10	Overseas Depositories (holding DRs) (balancing figure)						0.00				0.00		0.00		0.00						
(m)	Any Other						1.67				2.45		0.01								
	Sub Total (BM2)	274	1920845320			1920645320	29.73	192084532	0	1920845320	29.75	•	29.73		0.00	NA	NA	1920845320			
	Central Government/State Government(s)/President																				
(3)	of India Central Government / President of India		666570000			666570000		66657000	-	666570000	10.12		10.32		0.00		NA	666570000			
(6)	State Government / Governor	1	666570000	-		666570000	0.00		0	666570000	10.12		10.32		0.00		NA	666570000		0	
	Shareholding by Companies or Bodies Corporate				1		0.00				010		0.00	·,	1						
(4)	where Central / State Government is a promoter		4402825	5		4402825	0.07	440282	5	4402825	0.07	0	0.07		0.00	NA	NA	4402825	9		
	Sub Total (B)(S)	7	670972825			670972825	10.38	67097282	5 .	670972825	10.36	•	10.58		0.00	NA	NA	670972825			
(4)	Non-Institutions																				
(*)	Associate companies / Subsidiaries Directors and their relatives (excluding independent	0	0				0.00		0	0	0.00	0	0.00		0.00	NA	NA	0			-
(6)	directors and nominee directors)		35816634			35816634	0.55	3581663		35816634	0.55		0.55			NA	NA	35816634			
(c)	Key Managerial Personnel	3	3885976	6		3889876	0.06			3889876	0.05	0	0.06		0.06	NA	NA	3889876		0	
	Relatives of promoters (other than 'immediate																				
	relatives' of promoters disclosed under 'Promoter and																				
(0)	Promoter Group' category) Trusts where any person belonging to 'Promoter and	0	0		1		0.00		0	0	0.00	0	0.00	+ <sup>(</sup>	0.00	na.	NA	0	-		-
	Promoter Group' category is 'trustee', 'beneficiary', or															1					
(c)	'author of the trust'	0	0				0.00		0		0.00		0.00		0.00	NA	NA	0			
(0)	Investor Education and Protection Fund (IEPF)	1	1057761			1057761	0.02	105776	4	1057761	0.02	0	0.02		0.00	NA	NA	1057761		0	
	Resident Individuals holding nominal share capital up														0.00						
	to Rs. 2 lakhs Resident Individuals holding nominal share capital in	1858159	1124956430		1	1124958430	17.41	112495843		1124958430	17.41		17.41	<u> </u>	0.00	na.	84	1124908416	-		
663	excess of Rs. 2 lakhs	10777	1203291689			1203291689	18.62	120329168		1203231689	18.62		18.62	۱. I	0.00	NA	NA	1203291689			
			in sections			in the second	0.00			activities and	0.00		0.00		1						
(0	Non Resident Indians (NRIs)	21034				155680223	2.41	15568022		155680223	2.41	0	2.41		0.00		NA	155678696		0	
(0	Foreign Nationals	1	16000	e		16000				16000	0.00		0.00		0.00		NA	16000		0	
(1)	Foreign Companies)	4789	105		-	218803276	0.00	21890327		105	0.00	0	0.00		0.00	NA	NA	219903276			-
(0) (m)	Bodies Corporate Any Other	4789	218803276		1	213803176	3.39		-	218803176	3.39	0	3.39		0.00	A A A	nA.	/19903276		· · · · · ·	
	CLEARING MEMBERS	16	24345806	6		24345836	0.38			24345836	0.38		0.38		0.00	NA	NA	24345806		0	
	HUF	23126	76251945			76251945	1.18	7625194	5	76251945	1 18		1.18		0.00	NA	NA	76251745		0	
	TRUSTS	46	950101			950101	0.01	95010	11.	950101	0.01	0	0.01		0.00	NA	NA	950101		0	
	Sub Total (8)(4)	1918079	2845061847		4	2845061847	44.03	284506184	7	2845061847	44.03	•	44.03		0.00	-	_	2845010106			
	Total Public Shareholding (8) =				1	6461721842	100.00	1	1	6461721842			100.00			1		1		1	





Category	Category & Name of the Shareholder			No of fully paid up equity shares held	up equity shares held			Shareholding as a % of total no of shares (A+8+C2)					Underlying Outstanding convertible securities (Including Warrants)	assuming full	Number of Lo		Number of Shan otherwise encu	imber ed	Number of equity shares held in dematerialized form
										ilo of Voting Rig	hts	Total as a % of (A+B+C)			No.	As a % of total Shares		As a % of total Shares held	
									Class X	Class Y	Total								
	0	(01)	(88)	(M)	M	(V1)	(VII)	(VIII)			(04)		(23)	(20)		(XII)		(xuit)	(XIV)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00			0 0	0.00	0	0.00	0 0	0.00	NA	NA	0
	Employee Benefit Trust (under SEBI;Share based																		
(2)	Employee Benefit) Regulations 2014)			0	0	0	0	0.00			0 0	0.00	0	0.00		0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) =																		
	(C)(1)+(C)(2)			0	0	•		0.00			0 0	0.00	0	0.00		0.00			





Details of the shareholders acting as persons in Concert i	ncluding their Sharehol	ding:	
Name of Shareholder	Name of PAC	No of shares	Holding%
CLOVERDELL INVESTMENT LIMITED	DAYSIDE INVESTMENT LT	91775672	1.42
DAYSIDE INVESTMENT LTD	CLOVERDELL INVESTMEN	471733265	7.30
V.VAIDYANATHAN	RUKMANI SOCIAL WELFA	5693860	0.09
RUKMANI SOCIAL WELFARE TRUST	V.VAIDYANATHAN	33007117	0.51
Total:		602209914	9.32

Note: Rukmani Social Welfare Trust is a Trust set up and managed by Mr. V. Vaidyanathan, where he is a Trustee. The Trust undertakes only philantrophic activities.





Details of Shares which remain unclaimed may be given l	Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders,									
No of Shareholders	No of shares									
99	28253									





				Table	V - Statement showing details of Significant Beneficial Ow	mers (SBOs)				
Г										Date of
										creation/acquisition of
								Particulars of the shares in	which significant beneficial	significant beneficial
S	10	Details of the significant beneficial owner			Details of the registered owner			interest is held by t	the beneficial owner	interest
										IV IV
Г									Shareholding as a % of	
									total no of shares	
									(Calculated as per SCRR	
S	No	Name	PAN	Nationality	Name	PAN	Nationality	Number of Shares	1957) As a % of (A+B+C2)	
Г	1	NA	NA	NA	NA	NA	NA	NA	NA	NA





Table VI - Statement showing foreign ownership limits			
	Board approved limits	Limits utilized	Date
As on shareholding date	49%	22.92%	30-Jun-2
As on the end of previous 1st quarter	49%	-	
As on the end of previous 2nd quarter	49%	-	
As on the end of previous 3rd quarter	49%	-	
As on the end of previous 4th quarter	49%	-	

Certified True Copy For IDFC FIRST BANK LTD 1 eD Ce Satish Gaikwad Head - Legal & Company Secretary



<u>Reason for not providing post- Amalgamation Shareholding Pattern of IDFC Financial Holding Company</u> <u>Limited ("IDFC FHCL") and IDFC Limited ("IDFC") as per the format under Regulation 31 of the SEBI</u> (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended

IDFC is a Public Listed Company and is operating as an NBFC - Investment Company registered with the RBI mainly holding investment in IDFC FHCL.

IDFC FHCL is a Non-Operative Financial Holding Company ("NOFHC") registered with the RBI as a Nondeposit taking NBFC and Wholly Owned Subsidiary Company of IDFC.

IDFC FIRST Bank Limited ("Bank") is registered with RBI as a banking company under the provisions of the Banking Regulation Act, 1949. IDFC FHCL holds 39.93% Shareholding in the Bank as on June 30, 2023.

The proposed Composite Scheme of Amalgamation consist of amalgamation of (a) IDFC FHCL into and with IDFC Limited; and (b) IDFC Limited into and with the Bank.

Upon the Scheme becoming effective, all the equity shares issued by IDFC FHCL and held by IDFC shall stand cancelled and extinguished. Thereafter, the Bank will issue equity shares (in the agreed Share Exchange Ratio) to the Shareholders of IDFC, as on the record date. The equity share(s) held by IDFC FHCL in the Bank will be cancelled/ extinguished as per the Scheme. Since, IDFC FHCL and IDFC would be dissolved without being wound up, the post shareholding pattern for these entities is not applicable.

We request you to kindly take above on record.

Yours faithfully, For IDFC FIRST Bank Limited

Satish Gaikwad Head-Legal & Company Secretary

IDFC FIRST Bank Limited