

IDFCFIRSTBANK/SD/104/2023-24

August 11, 2023

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

Dear Sir,

**Sub: Application for obtaining “Observation letter”/ “No-objection letter” under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended, from the stock exchange in respect of the (I) proposed amalgamation of (a) IDFC Financial Holding Company Limited into and with IDFC Limited; and (b) IDFC Limited into and with IDFC FIRST Bank Limited (“Bank”) and their respective shareholders, and (II) reduction of securities premium account of the Bank, through a composite scheme of amalgamation (“Scheme”).**

In connection with the above application for obtaining Observation letter/ No-objection letter, we hereby submit Complaint Report as per Para 1(A)(6) of Part I of SEBI Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, in the prescribed format, for the period from July 19, 2023 ( i.e. the date of uploading the draft scheme along with the related documents by BSE Limited on its website) to August 09, 2023.

**Part A**

| Sr. No. | Particular   | Number |
|---------|--|--------|
| 1       | Number of complaints received directly                 | 0      |
| 2       | Number of complaints forwarded by Stock Exchanges/SEBI | 0      |
| 3       | Total Number of complaints/comments received (1+2)     | 0      |
| 4       | Number of complaints resolved                          | 0      |
| 5       | Number of complaints pending                           | 0      |

**Part B**

| Sr. No. | Name of Complainant | Date of Complaint | Status |
|---------|---------------------|-------------------|--------|
| 1       | N.A.                |                   |        |

The Report on Complaints is also being uploaded on the website of the Bank at <https://www.idfcfirstbank.com/investors/update> as per requirement of the aforesaid SEBI Master Circular.

We request you to kindly take above on record.

Yours faithfully,

For **IDFC FIRST Bank Limited**

**Satish Gaikwad**  
**Head – Legal & Company Secretary**

