



ALWAYS YOU FIRST

CIN: L65110TN2014PLC097792
Website: www.idfcfirstbank.com

Registered Office: KRM Tower, 7th Floor, No. 1, Harrington Road, Chetpet, Chennai 600 031.
Corporate Office: Naman Chambers, C-32, G-Block, Bandra - Kurla Complex, Bandra (East), Mumbai 400 051.
Toll free No. 1800 266 0404 | e-mail : ig@idfcfirstbank.com

**REDEMPTION/ MATURITY NOTICE OF TRANCHE 1, 2 & 3 of
LONG TERM INFRASTRUCTURE BONDS (FY12) ISSUED BY IDFC LIMITED
(Now Transferred to IDFC FIRST Bank Limited)**

Notice is hereby given that the **Tranche 1, 2 & 3 (Series 1 & 2) of Long Term Infrastructure Bonds ('LTIBs')** issued by **IDFC Limited** during the Financial Year 2011-12 are maturing on **December 30, 2021, March 21, 2022 and March 31, 2022, ('Maturity Dates')**, as per the terms of the respective Prospectus. **The proceeds would be paid to those Bondholders whose names appearing in the Register of Bondholders as on respective Record Date.**


The important dates of LTIBs are as follows:

| Sr. | Description | Tranche 1 – Folio Series IDD | Tranche 2 – Folio Series IDE | Tranche 3 – Folio Series IDF |
|-----|--|---|---|--|
| 1 | Prospectus Date ISIN Nos. for Series 1 & 2 | November 11, 2011 INE092T08CK9 INE092T08CL7 | January 3, 2012 INE092T08CM5 INE092T08CN3 | March 12, 2012 INE092T08CO1 INE092T08CP8 |
| 2 | Record Date (maturity payment) | December 15, 2021 | March 6, 2022 | March 16, 2022 |
| 3 | Maturity Date | December 30, 2021 | March 21, 2022 | March 31, 2022 |
| 4 | Cut-off (Last) date for updation of Registered Details* – | | | |
| | (i) Bondholders holding Physical Bond Certificate | December 20, 2021 | March 11, 2022 | March 21, 2022 |
| | (ii) Bondholders holding Demat Bondholding | December 14, 2021 | March 5, 2022 | March 15, 2022 |

*Registered details means Bank account details, address, e-mail ID, Mobile No., PAN registered with our Registrar and Share Transfer Agent i.e. **KFin Technologies Private Limited ('RTA')**. The registered details available with our RTA, will be separately shared to Bondholders in due course at their respective e-mail address for information/ updation purpose. In case where the e-mail id of Bondholder is not registered, the communication will be made through **speed/ registered post**.

In case of any mismatch/ change in Bank account, PAN or Address, you are requested to update the requisite information, by following the instructions mentioned below. This will enable us to pay the Maturity proceeds to you on time.

INSTRUCTIONS:

| | | |
|---|---|--|
| 1 | Physical Certificate Bondholders | <p>The Original Bond Certificate is NOT required to be surrendered for receiving redemption amount and during the course of maturity process</p> <p>The maturity proceeds shall primarily be paid through NACH (<i>National Automated Clearing House</i>) or any other electronic mode of payment</p> <p>For updation of Bank Account details, PAN or address, as stated aforesaid, Bondholders can opt for any of the below means :</p> <p>[a] By scanning the below QR code</p>  <p>[b] visiting the following link: www.idfcfirstbank.com/investors/bonds</p> <p>[c] By sending an e-mail to the RTA, KFin on einward.ris@kfintech.com along with scan copies of requisite supporting documents, or</p> <p>[d] the Bondholder may write to KFin Technologies Private Limited (Unit: IDFC FIRST Bank Limited – Bonds), Selenium Tower B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India, providing the correct details / information alongwith respective self-attested supporting document(s) as mentioned afore said.</p> |
| 2 | Demat Bondholders | <p>Please ensure to keep your Demat Account status 'Active' atleast a day before the Record Date.</p> <p>The Bondholders may approach their respective Depository Participants for Demat Account activation, Bank account or any other updation to enable us to transfer amount on the maturity date.</p> |

OTHER IMPORTANT INSTRUCTIONS:

- In case payment of redemption amount is unsuccessful through NACH or any other electronic mode on maturity date/ Bank account details are not available or are invalid, the Bank shall issue **Warrants/ Demand Drafts** in the name of Bondholders, whose names appear in the **Register of Bondholders** as maintained by our **RTA as on Record Date**, KFin and/ or as provided by the Depositories ('NSDL and CDSL') and the same shall be sent by **speed/ registered post at the Bondholder's sole risk**.

The Bank shall not be responsible for any delay to the Bondholder receiving credit of Maturity Amount, so long as the Bank has initiated the process on time. No interest will be accrued/ payable on LTIBs after the Maturity Date.

- Please note that the Redemption and Interest amount is gross of TDS and the TDS, at the applicable rates, may be deducted from the maturity proceeds. However, the Bondholders having their Bonds in Dematerialized mode will not be subject to any TDS.**
- For instructions regarding treatment of Tax deducted at Source ('TDS') on Redemption amount (including Interest per Bond) and downloading templates of Form 15G/ 15H, please visit the 'the Bank's website at <https://www.idfcfirstbank.com/investors/bonds>.
- This Redemption of Tranche 1, 2 & 3 - LTIBs shall be governed by the Terms & Conditions as set out in the Prospectus.**
- We earnestly request all the Bondholders to support the **'GREEN Initiative'**, by **registering/ updating your e-mail address** with your **Depository Participant** (*Demat Bondholder*) or our RTA, KFin Technologies Private Limited (*Physical Certificate Bondholders*) or to the Bank, for receiving all communications electronically.

DISCLAIMER AND NOTIFICATION

As a responsible organization, we would like to spread a word of caution among all Bondholders. The Bondholders are advised to be cautious in dealing with any unauthorized or fraudulent agencies or individuals who are posing as representatives or agents of IDFC FIRST Bank Limited. Please note that IDFC FIRST Bank Limited has not appointed any such agents/ representatives for the LTIBs and anyone dealing with the aforesaid individuals or agencies would be doing so at his/ her own risk and IDFC FIRST Bank Limited will not be responsible for any loss or damage suffered by such Bondholders, directly or indirectly.

In case of any queries, kindly contact our RTA, **KFin Technologies Private Limited (Unit: IDFC FIRST Bank– Bonds), Selenium Tower B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India** or contact on **Toll Free No.: 1800 309 4001** or send an e-mail at einward.ris@kfintech.com.

**For IDFC FIRST Bank Limited
Sd/-**

**Satish Gaikwad
Head – Legal & Company Secretary**

**Place: Mumbai
Date: September 29, 2021**