

IDFCFIRSTBANK/SD/264/2020-21

January 07, 2021

To
The Manager - Listing Department
National Stock Exchange of India Limited
Debt Segment
Bandra Kurla Complex
Bandra (E), Mumbai 400051

To
The Manager - Listing Department
BSE Limited
1st Floor, P. J. Towers,
Dalal Street,
Mumbai 400 001

National Securities Depository Ltd
Tradeworld, 4th & 5th Floors
Kamala Mills Compound
Lower Parel
Mumbai 400 013

Central Depository Services (India) Ltd
Marathon Futurex, Unit No. 2501
25th Floor, A-Wing, Mafatlal Mills Compound,
N M Joshi Marg, Lower Parel,
Mumbai- 400 013.

Sub: Record Date for payment of Redemption amount (Principal and Interest) to the Bondholders of Tranche 2 (FY 2010-11) – Long term Infrastructure Bonds

Ref.: Intimation under Regulation 50 and Regulation 60 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir / Madam,

IDFC Limited had originally issued Long Term Infrastructure Bonds (“**LTIBs**”) in the nature of **Secured, Redeemable, Non-convertible Debentures of face value of Rs. 5,000 each**, having benefits under **Section 80CCF of the Income Tax Act, 1961**, under various tranches in Financial Year **2010-11**, as per the terms of **Prospectus dated January 4, 2011**. These bonds were issued by IDFC Limited under second tranche, i.e. **Tranche 2** in **February 2011**, wherein the investors / bondholder were given two options for investment as mentioned below:

Series 1: Interest payable annually, with buy-back option after lock-in period,

Series 2: Payment of cumulative interest at the end of the tenure with buy-back option after lock-in period.

Thus, the Redemption amount (Principal and Interest) is payable on the bonds allotted under Series 1 – ISIN - INE092T08CG7 and Series 2 – ISIN - INE092T08CH5. These bonds were allotted on February 21, 2011 and accordingly, the Redemption amount will be payable on its maturity. Further, the Maturity Date (i.e. February 21, 2021) being Sunday and holiday, payment will be made on next working day i.e. **Monday, February 22, 2021**, along-with interest for additional one day.

Pursuant to a Scheme of Arrangement amongst IDFC Limited and IDFC FIRST Bank Limited (*formerly IDFC Bank Limited*) and their respective shareholders and creditors under Sections 391 to 394 of the Companies Act, 1956 ('**Demerger Scheme**'), the said LTIBs were transferred to IDFC FIRST Bank Limited effective from **October 1, 2015**. Accordingly, the **Redemption amount** (Principal and Interest) pertaining to LTIBs would be **paid by IDFC FIRST Bank Limited**.

The Redemption amount (Principal and Interest) is payable to those bondholders whose names appear in the Register of Bondholders as on the **Record Date** i.e. **Saturday, February 06, 2021**.

Pursuant to Regulation 50 and Regulation 60 of SEBI Listing Regulations, we furnish the below table which reflects the Record Date, Redemption Payment Date (*Principal and Interest*) for the Tranche 2 – LTIBs of IDFC Limited (*now transferred to IDFC FIRST Bank Limited*) which is due in the month of February 2021:

Type	ISIN / Tranche 2 (FY 2010-11)	NSE & BSE Code	Record Date	Due Date	Actual Pay Date	Cash Flow Type / Purpose
Series 1	INE092T08CG7	IDFCFIRSTB – N5 / 961699	Saturday, February 06, 2021	Sunday, February 21, 2021*	Monday, February 22, 2021	Payment of Redemption amount (Principal and Interest) to Bondholders [* plus one day additional interest as maturity date falls on a holiday]
	INE043D07377 (Old ISIN)					
Series 2	INE092T08CH5	IDFCFIRSTB – N6 / 961700	Saturday, February 06, 2021	Sunday, February 21, 2021*	Monday, February 22, 2021	Payment of Redemption amount (Principal and Interest) to Bondholders [* plus one day additional interest as maturity date falls on a holiday]
	INE043D07385 (Old ISIN)					

The registered details available with our Registrar and Share Transfer Agent (“RTA”), KFin Technologies Private Limited (“KFin”) as on December 25, 2020, is being separately shared with the bondholders at their respective e-mail address registered with RTA through e-mail or through courier / speed post / registered post in case where the e-mail id of bondholder is not registered.

You are requested to take the same on record.

Yours faithfully,
For **IDFC FIRST Bank Limited**

Satish Gaikwad
Head – Legal & Company Secretary