

Asst. Manager

Ref: DCS/AMAL/AM/TRD/1958/2015-16

The Company Secretary, IDFC Bank Limited KRM Tower, 8th Floor, No. 1, Harrington Road, Chetpet, Chennai - 600031

Dear Sir,

Re: Listing of 3391533336 Equity shares of Rs.10/- each of IDFC Bank Ltd.

With respect to the various letters and email resting with Letter dated November 03, 2015, we have pleasure in advising that effective from Friday, November 6, 2015, the equity shares of the company are listed on the Exchange through 19(2)(b) route and members of the Exchange are permitted to do business in the equity shares of your Company. We enclose herewith a copy of the Notice No. **20151103 - 18** dated November 03, 2015 issued in this regard to the trading members of the Exchange for your information.

- The company should make a note to quote the relevant code numbers allotted to its securities (as mentioned in the attached notice), while carrying out correspondence in future with the Exchange in respect of matters such as date(s) of closure of its register of members, record date, matters relating to dividend, bonus shares, rights issue, preferential offer, conversion of debentures into equity shares.
- 2. The URL for this portal called as Listing Centre is http://listing.bseindia.com. The login lds and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website and attached herewith.

If you require any further clarification, please feel free to contact Mr. Nitin Pujari on Tel. No. 022-2272 8398.

Yours faithfully,

Nitin Pujari Manager

Encl.: As above





No. 20151103 - 1 &

NOTICE

Sub: Listing of Equity Shares of IDFC Bank Limited

Trading Members of the Exchange are hereby informed that effective from Friday, November 6, 2015, the equity shares of IDFC Bank Limited shall be listed and admitted to dealings on the Exchange in the list of 'T' Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	:	IDFC Bank Limited		
Registered Office	:	KRM Tower, 8 th Floor, No. 1, Harrington Road, Chetpet, Chennai - 600031 Telephone: 044 45644000		
		Fax: 044 45644022		
	:	Email ID: ig@idfcbank.com Website: www.idfcbank.com		
	:	Website. www.idicbank.com		
Company Secretary & Compliance Officer	:	Mr. Mahendra N. Shah		
		Investor Designated Email ID:		
		Email ID: mahendra.shah@idfcbank.com; ig@idfcbank.com		
Securities	:	3391533336 equity shares of Rs. 10/- each allotted		
		pursuant to Scheme of Arrangement		
Distinctive numbers	:	1 to 3391533336		
Scrip Code	:	539437		
Group	:	T		
Market Lot	:	1		
Face Value & Paid up value	:	Rs.10/- each fully paid		
Scrip ID on BOLT System	:	IDFCBANK		
Abbreviated name on BOLT	:	IDFCBANK		
ISIN No.	:	INE092T01019		
Lock-in details	:			
		No. of Shares	Dist. Nos.	Lock-in upto
		678306668	50001 to 678356668	05/11/2018



- 1. The brief particulars of the Scheme of Arrangement are as mentioned below:
 - a) The Scheme of Arrangement of the Company was approved by the Hon'ble Madras High Court vide its Order dated 25/06/2015.
 - b) Appointed Date: October 1, 2015.
 - c) Effective date: October 1, 2015.
 - d) Date of Allotment: October 9, 2015.
 - e) Pursuant to the Scheme of Arrangement between IDFC Ltd and IDFC Bank Ltd and their respective shareholders and creditors for demerger of Financing Undertaking from IDFC Ltd into IDFC Bank Ltd; 1 equity share of Rs.10/- each of IDFC Bank Ltd. has been issued for every 1 equity share of Rs.10/- each held in IDFC Ltd. The issued, subscribed and paid-up equity capital of the company post arrangement is Rs. 33915333360/- consisting of 3391533336 equity shares of Rs.10/- each.
- 2. As per Exchange Notice No. 20150928-32 dated September 28, 2015, IDFC Ltd had fixed Record Date as October 5, 2015 for giving effect to the Scheme of Arrangement.
- 3. The Information Memorandum containing all the information about the company can be viewed at http://www.bseindia.com/corporates/soa.aspx?expandable=1
- 4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

Karvy Computershare Private Ltd.

Karvy Selenium Tower B, Plot No. 31 and 31, Financial District, Gachibowli, Nanakramguda, Serilingampally, Hyderabad – 500 032 Phone No: 040 67161510/12/13

Fax: 040 23420814

Contact Person: M R V Subrahmanyam

E-mail: idfcbank@karvy.com

Website: www.karvycomputershare.com

5. The shareholding pattern of the company post scheme of arrangement is enclosed as Annexure I.

In case the trading members require any clarification on the subject matter of the notice, they may please contact Mr. Nitin Pujari on Tel. No. (022) 2272 8398.

Nitin Pujari Manager