

IDFCFIRSTBANK/SD/294/2023-24

March 26, 2024

**National Stock Exchange of India Limited**

Exchange Plaza, Plot No.C-1, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai – 400051

**NSE – Symbol: IDFCFIRSTB****BSE Limited**

Phirozee Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai - 400001

**BSE – Scrip Code: 539437**

***Sub.: Order passed by the Hon'ble National Company Law Tribunal (“NCLT”), Chennai Bench, Chennai (“NCLT Order”) for inter - alia convening meeting of the equity shareholders and non-convertible debenture holders (“NCD holders”) of IDFC FIRST Bank Limited (“Bank”).***

***Ref.: Disclosure under Regulation(s) 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)***

Dear Sir / Madam,

This is in connection with the Joint Company Scheme Application filed with the NCLT, Chennai Bench, Chennai in relation to the proposed composite scheme of amalgamation (“**Scheme**”) for the amalgamation of: (i) IDFC Financial Holding Company Limited into and with IDFC Limited, and; (ii) IDFC Limited into and with the Bank and their respective shareholders.

In this regard, we would like to inform you that the Bank has received the NCLT Order today i.e., on March 26, 2024 (*NCLT Order dated March 22, 2024*), from the hon'ble NCLT, directing the Bank, to *inter - alia* convene the meetings of its equity shareholders and NCD holders, on **Friday, May 17, 2024, at 2:00 p.m. and at 4:00 p.m.**, respectively, for the purpose of considering and, if thought fit, approving with or without modification(s) the arrangement embodied in the Scheme.

The NCLT Order has been uploaded on the NCLT website today and is available at [NCLT Order](#). A certified copy of the NCLT Order is still awaited by the Bank.

Further, in compliance with Regulation 46(2) of the SEBI Listing Regulations, this disclosure is also being uploaded on the Bank's website at [www.idfcfirstbank.com](http://www.idfcfirstbank.com).

Request you to kindly take the above on record.

Thanking you,

Yours faithfully,

For IDFC FIRST Bank Limited

**Satish Gaikwad****Head – Legal & Company Secretary**