

IDFCFIRSTBANK/SD/324/19-20

February 27, 2020

The Manager – Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra (E), Mumbai-400051

The Manager – Listing Department
BSE Limited
1st Floor, P. J. Towers,
Dalal Street, Mumbai 400 001

Central Depository Services (India) Ltd
Phiroze Jeejeebhoy Towers
28th Floor, Dalal Street
Mumbai 400 001.

National Securities Depository Ltd
Tradeworld, 4th & 5th Floors,
Kamala Mills Compound,
Lower Parel, Mumbai 400 013.

Dear Sir / Madam,

Sub: Record Date for payment of interest to the holders of Infrastructure Bonds – Tranche III (2010-11)

IDFC Limited had issued Long Term Infrastructure Bonds ('LTIBs') in the nature of Secured, Redeemable, Non-convertible Debentures having benefits under Section 80CCF of the Income Tax Act, 1961 under various tranches in Financial Year 2011-12.

Pursuant to a Scheme of Arrangement amongst IDFC Limited and IDFC Bank Limited (now IDFC FIRST Bank Limited) and their respective shareholders and creditors under Sections 391 to 394 of the Companies Act, 1956 ('Demerger Scheme'), the said LTIBs were transferred to IDFC Bank effective from October 1, 2015. Further, the name of IDFC Bank Limited has changed to "IDFC FIRST Bank Limited" ('IDFC FIRST Bank') w.e.f. January 12, 2019 by virtue of "Certificate of Incorporation pursuant to change of name" issued by the Registrar of Companies, Chennai. Accordingly, the interest pertaining to LTIBs would be paid by IDFC FIRST Bank. The Third Tranche, i.e. Tranche III during FY2011-12 was issued in March, 2012 wherein the investors were given two options for investment as follows:

Series 1: Interest payable annually, with buy-back option after lock-in period

Series 2: Payment of cumulative interest at the end of the tenure with buy-back option after lock-in period.

Interest is payable on the bonds allotted under the aforesaid Series 1 - ISIN INE092T08CO1. These bonds were allotted on March 31, 2012 and accordingly the eighth interest is payable on Tuesday, March 31, 2020. Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the payment of interest in respect of the LTIBs issued under Tranche III - Series 1 - 2010-12 shall be payable on Tuesday, March 31, 2020.

Following are the details about IDFC FIRST Bank Infra Bonds Tranche III - Series 1 - 2011-12 on which interest is payable.

	Tranche III	Symbol & Series / Scrip ID	Record Date	Purpose
Series 1	INE092T08CO1 (new ISIN)	BSE -843IDFCFBLL/ 961745	Friday, March 13 2020	Payment of interest to bondholders
	INE043D07AK2 (old ISIN)	NSE – IDFCFIRSTB ND/HD		

LA



As per the provisions of the Prospectus issued in respect of Bonds issued under Tranche III, the interest is payable to those bondholders whose names appear in the Register of Bondholders on the Record Date, which shall be atleast 15 days prior to the date on which the amount is due. Since the payment of interest is due on March 31, 2020; the Record Date ascertained is Friday, March 13, 2020 i.e. atleast 15 days prior to the date on which interest is due and payable.

In respect of the bonds held in physical form, the interest would be paid to those bondholders whose names appear in the Register of Bondholders as at the close of business hours on Friday, March 13, 2020.

In respect of bonds held in electronic form, the interest would be paid to those bondholders whose names appear in the statement of beneficial position furnished by the Depositories as at the close of business hours on Friday, March 13, 2020.

Kindly take note of the same.

Thanking you,

Yours faithfully,
For IDFC FIRST Bank Limited



Satish Gaikwad
Head – Legal & Company Secretary