

IDFCFIRSTBANK/SD/325/19-20

February 27, 2020

The Manager – Listing Department  
**National Stock Exchange of India Limited**  
 Bandra Kurla Complex  
 Bandra (E), Mumbai-400051

The Manager– Listing Department  
**BSE Limited**  
 1st Floor, P. J. Towers,  
 Dalal Street, Mumbai 400 001

**Central Depository Services (India) Ltd**  
 Phiroze Jeejeebhoy Towers  
 28th Floor, Dalal Street  
 Mumbai 400 001.

**National Securities Depository Ltd**  
 Tradeworld, 4th & 5th Floors,  
 Kamala Mills Compound,  
 Lower Parel, Mumbai 400 013.

Dear Sir / Madam,

**Sub: Record Date for payment of Interest to the holders of Infrastructure Bonds – Tranche III (2010-11)**

IDFC Limited had issued Long Term Infrastructure Bonds ('LTIBs') in the nature of Secured, Redeemable, Non-convertible Debentures having benefits under Section 80CCF of the Income Tax Act, 1961 under various tranches in Financial Year 2010-11.

Pursuant to a Scheme of Arrangement amongst IDFC Limited and IDFC Bank Limited (now IDFC FIRST Bank Limited) and their respective shareholders and creditors under Sections 391 to 394 of the Companies Act, 1956 ('Demerger Scheme'), the said LTIBs were transferred to IDFC Bank effective from October 1, 2015. Further, the name of IDFC Bank Limited has changed to "IDFC FIRST Bank Limited" ('IDFC FIRST Bank') w.e.f. January 12, 2019 by virtue of "Certificate of Incorporation pursuant to change of name" issued by the Registrar of Companies, Chennai. Accordingly, the interest pertaining to LTIBs would be paid by IDFC FIRST Bank. The Third Tranche, i.e. Tranche III during FY2010-11 was issued in March, 2011 wherein the investors were given two options for investment as follows:

**Series 1:** Interest payable annually, with buy-back option after lock-in period

**Series 2:** Payment of cumulative interest at the end of the tenure with buy-back option after lock-in period.

Interest is payable on the bonds allotted under the aforesaid **Series 1 - ISIN INE092T08CI3**. These bonds were allotted on March 30, 2011 and accordingly the ninth interest is payable on Monday, March 30, 2020. Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the payment of interest in respect of the LTIBs issued under Tranche III - Series 1 - 2010-11 shall be payable on Monday, March 30, 2020.

Following are the details about **IDFC FIRST Bank Infra Bonds Tranche III - Series 1 - 2010-11** on which interest is payable.

	Tranche III	Symbol & Series / Scrip ID	Record Date	Purpose
Series 1	INE092T08CI3 (new ISIN) INE043D07427 (old ISIN)	BSE - IDFCFBLD1G / 961709 NSE- IDFCFIRSTB N7 / H7	Friday, March 13 2020	Payment of interest to bondholders



As per the provisions of the Prospectus issued in respect of Bonds issued under Tranche III, the interest is payable to those bondholders whose names appear in the Register of Bondholders on the Record Date, which shall be at least 3 working days prior to the date on which the amount is due. Since the payment of interest is due on March 30, 2020; the Record Date ascertained is Friday, March 13, 2020 i.e. at least 3 days prior to the date on which interest is due and payable.

In respect of the bonds held in physical form, the interest would be paid to those bondholders whose names appear in the Register of Bondholders as at the close of business hours on Friday, March 13, 2020.

In respect of bonds held in electronic form, the interest would be paid to those bondholders whose names appear in the statement of beneficial position furnished by the Depositories as at the close of business hours on Friday, March 13, 2020.

Kindly take note of the same.

Thanking you,

Yours faithfully,

For IDFC FIRST Bank Limited



Satish Gaikwad

Head – Legal & Company Secretary