

The Manager – Listing Department National Stock Exchange of India Limited Bandra Kurla Complex Bandra (E) Mumbai-400051	The Manager – Listing Department BSE Limited 1 <sup>st</sup> Floor, P. J. Towers, Dalal Street, Mumbai 400 001
National Securities Depository Ltd Tradeworld, 4th & 5th Floors Kamala Mills Compound Lower Parel Mumbai 400 013	Central Depository Services (India) Ltd Phiroze Jeejeebhoy Towers 28th Floor, Dalal Street Mumbai 400 001

Dear Sir / Madam,

**Sub: Record Date for payment of Interest to the holders of Infrastructure Bonds- Tranche 1 (2010-11)**

IDFC Limited had originally issued Long Term Infrastructure Bonds (“LTIBs”) in the nature of Secured, Redeemable, Non-convertible Debentures having benefits under Section 80CCF of the Income Tax Act, 1961 under various tranches in Financial Year 2010 -11. These bonds were issued by IDFC under first tranche, i.e. Tranche I issued in November, 2010 wherein the investors were given four options for investment as mentioned below:

- Series 1:** Interest payable annually, without buy-back option,
- Series 2:** Payment of cumulative interest at the end of the tenure without buy-back option,
- Series 3:** Interest payable annually, with buy-back option after lock-in period,
- Series 4:** Payment of cumulative interest at the end of the tenure with buy-back option after lock-in period.

Thus, the interest is payable on the bonds allotted under Series 1 – ISIN - INE092T08CC6 & Series 3 - ISIN -INE092T08CE2. These bonds were allotted on November 12, 2010 and accordingly, the interest will be payable on Monday, November 12, 2018.

Pursuant to a scheme of demerger, amongst IDFC Limited, IDFC Bank Limited and their respective shareholders, the LTIBs were transferred to IDFC Bank effective October 1, 2015. Accordingly, the interest as above would be paid by IDFC Bank Limited.

As per the provisions of the Prospectus issued in respect of Bonds issued under Tranche I, the interest is payable to those bondholders whose names appear in the Register of Bondholders on the Record Date, which shall be atleast 15 days prior to the date on which the amount is due. Since this year, payment of interest is due on November 12, 2018, the Record Date ascertained is October 26, 2018\* i.e. atleast 15 days prior to the date on which interest is due and payable.



	Tranche 1	NSE & BSE Code	Record Date	Purpose
<b>Series 1</b>	INE092T08CC6 (New ISIN)	<b>IDFCBANK - N1 961694</b>	Friday, October 26, 2018*	Payment of Interest to Bondholders
	INE043D07252 (Old ISIN)			
<b>Series 3</b>	INE092T08CE2 (New ISIN)	<b>IDFCBANK - N3 961696</b>	Friday, October 26, 2018*	Payment of Interest to Bondholders
	INE043D07278 (Old ISIN)			

In respect of the bonds held in physical form, the interest would be paid to those bondholders whose names appear in the Register of Bondholders as at the close of business hours on Friday, October 26, 2018\*.

In respect of bonds held in electronic form, the interest would be paid to those bondholders whose names appear in the statement of beneficial position furnished by the Depositories as at the close of business hours on Friday, October 26, 2018\*.

[\* Please note that, 15<sup>th</sup> day i.e. October 28, 2018 supposed to be the Record Date falls on a Sunday, we are considering Friday, October 26, 2018 as the Record Date]

Kindly take note of the same.

Thanking you,

Yours faithfully,  
For IDFC Bank Limited

  
Mahendra N Shah  
Company Secretary

