

IDFCFIRSTBANK/SD/292/2020-21

February 19, 2021

The Manager – Listing Department  
**National Stock Exchange of India Limited**  
Bandra Kurla Complex  
Bandra (E), Mumbai-400051

The Manager – Listing Department  
**BSE Limited**  
1<sup>st</sup> Floor, P. J. Towers,  
Dalal Street, Mumbai 400 001

**Central Depository Services (India) Ltd**  
Phiroze Jeejeebhoy Towers  
28th Floor, Dalal Street  
Mumbai 400 001

**National Securities Depository Ltd**  
Tradeworld, 4th & 5th Floors,  
Kamala Mills Compound,  
Lower Parel, Mumbai 400 013.

Dear Sir / Madam,

**Sub: Record Date for payment of Interest to the holders of Infrastructure Bonds – Tranche II (2011-12)**

IDFC Limited had issued Long Term Infrastructure Bonds ('LTIBs') having benefits under Section 80CCF of the Income Tax Act, 1961 under various tranches in Financial Year 2011 -12.

Pursuant to Scheme of Arrangement amongst IDFC Limited and IDFC Bank Limited (now IDFC FIRST Bank Limited) and their respective shareholders and creditors under Sections 391 to 394 of the Companies Act, 1956 ('Demerger Scheme'), the said LTIBs were transferred to IDFC Bank effective from October 1, 2015. Further, the name of IDFC Bank Limited has changed to "IDFC FIRST Bank Limited" ('IDFC FIRST Bank) w.e.f. January 12, 2019 by virtue of "Certificate of Incorporation pursuant to change of name" issued by the Registrar of Companies, Chennai. Accordingly, the interest pertaining to LTIBs would be paid by IDFC FIRST Bank. The second tranche, i.e. Tranche II (2011-12) was issued in January-February 2012 wherein the investors were given two options for investment as follows:

**Series 1:** Interest payable annually, with buy-back option after lock-in period,

**Series 2:** Payment of cumulative interest at the end of the tenure with buy-back option after lock-in period.

The interest is payable on the bonds allotted under the aforesaid **Series 1 - ISIN - INE092T08CM5**. These bonds were allotted on March 21, 2012 and accordingly, the ninth interest will be payable on Sunday, March 21, 2021\*. Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the payment of interest in respect of the LTIBs issued under Tranche II - Series 1 (2011-12) shall be paid on Saturday, March 20, 2021.

[\*March 21, 2021 being Sunday and Bank holiday, interest will be paid on Saturday, March 20, 2021]

Following are the details about IDFC FIRST Bank Infra Bonds Tranche II - Series 1 (2011-12) on which interest is payable -

	<b>Tranche 2</b>	<b>Symbol &amp; Series/Scrip ID</b>	<b>Record Date</b>	<b>Purpose</b>
<b>Series 1</b>	INE092T08CM5 (new ISIN) INE043D07AE5 (old ISIN)	BSE - 871IDFCBFBL / 961735 NSE – IDFCFIRSTB NB	Friday, March 05, 2021	Payment of interest to bondholders

As per the provisions of the Prospectus issued in respect of Bonds issued under Tranche II, the interest is payable to those bondholders whose names appear in the Register of Bondholders on the Record Date, which shall be atleast 15 days prior to the date on which the amount is due. Since this year, payment of interest is due on March 21, 2021; the Record Date ascertained is Friday, March 05, 2021 i.e. atleast 15 days prior to the date on which interest is due and payable.

In respect of the bonds held in physical and electronic form, the interest would be paid to those bondholders whose names appear in the Register of Bondholders/ Beneficial position as at the close of business hours on Friday, March 05, 2021.

Kindly take note of the same.

Thanking you,

Yours faithfully,

**For IDFC FIRST Bank Limited**

**Satish Gaikwad**

*Head – Legal & Company Secretary*