

<b>The Manager – Listing Department</b> <b>National Stock Exchange of India Limited</b> Bandra Kurla Complex Bandra (E) Mumbai-400051	<b>The Manager – Listing Department</b> <b>BSE Limited</b> 1 <sup>st</sup> Floor, P. J. Towers, Dalal Street, Mumbai 400 001
<b>National Securities Depository Ltd</b> Tradeworld, 4th & 5th Floors Kamala Mills Compound Lower Parel, Mumbai 400 013	<b>Central Depository Services (India) Ltd</b> Marathon Futurex, Unit No. 2501 25th Floor, A-Wing, Mafatlal Mills Compound, N M Joshi Marg, Lower Parel, Mumbai- 400 013.

Dear Sir / Madam,

**Sub: Record Date Intimation for payment of Interest to the holders of Infrastructure Bonds-Tranche 1 (2011-12)**

IDFC Limited had originally issued Long Term Infrastructure Bonds ('LTIBs') in the nature of Secured, Redeemable, Non-convertible Debentures having benefits under Section 80CCF of the Income Tax Act, 1961 under various tranches in Financial Year 2011-12. The first tranche, i.e. Tranche 1/2011-12 was issued in December, 2011 wherein the investors were given two options for investment as follows:

**Series 1:** Interest payable annually, with buy-back option after lock-in period,

**Series 2:** Payment of cumulative interest at the end of the tenure, with buy-back option after lock-in period.

Thus, interest is payable on the bonds allotted under **Series 1 – ISIN - INE092T08CK9**. These bonds were allotted on December 30, 2011 and accordingly, the ninth interest payment falls due on December 30, 2020.

Pursuant to Scheme of Arrangement amongst IDFC Limited and IDFC FIRST Bank Limited (formerly IDFC Bank Limited) and their respective shareholders and creditors under Sections 391 to 394 of the Companies Act, 1956 ('Demerger Scheme'), the said LTIBs were transferred to IDFC FIRST Bank Limited effective from October 1, 2015. Accordingly, the interest pertaining to LTIBs would be paid by IDFC FIRST Bank.

Type	Tranche 1-2011-12	NSE & BSE Code	Record Date	Due Date & Payment date	Purpose
Series 1	INE092T08CK9 (New ISIN)	IDFCFIRSTB – N9 / 961719	December 19, 2020	December 30, 2020	Payment of Interest to Bondholders
	INE043D07773 (Old ISIN)			December 30, 2020	

In respect of the bonds held in physical form, the interest would be paid to those bondholders whose names appear in the Register of Bondholders as at the close of business hours on December 19, 2020.

In respect of bonds held in electronic form, the interest would be paid to those bondholders whose names appear in the statement of beneficial position furnished by the Depositories as at the close of business hours on December 19, 2020.

You are requested to take the same on record.

Yours faithfully,

For **IDFC FIRST Bank Limited**

**Satish Gaikwad**

*Head – Legal & Company Secretary*

