

February 15, 2018

<b>The Manager – Listing Department</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor Bandra Kurla Complex, Bandra (E), Mumbai 400051	<b>The Manager – Listing Department</b> <b>BSE Limited</b> 1 <sup>st</sup> Floor, P. J. Towers, Dalal Street, Mumbai 400 001
<b>Central Depository Services (India) Ltd</b> Phiroze Jeejeebhoy Towers 28th Floor, Dalal Street, Mumbai 400 001	<b>National Securities Depository Ltd</b> Tradeworld, 4th & 5th Floors, Kamala Mills Compound, Lower Parel, Mumbai 400 013

Dear Sir / Madam,

**Sub: Record Date for payment of Interest to the holders of Infrastructure Bonds - Tranche II (2011-12)**

IDFC Limited had issued Long Term Infrastructure Bonds ('LTIBs') in the nature of Secured, Redeemable, Non-convertible Debentures having benefits under Section 80CCF of the Income Tax Act, 1961 under various tranches in Financial Year 2011-12.

Pursuant to a Scheme of Arrangement amongst IDFC Limited and IDFC Bank Limited ('IDFC Bank') and their respective shareholders and creditors under Sections 391 to 394 of the Companies Act, 1956 ('Demerger Scheme'), the said LTIBs were transferred to IDFC Bank effective from October 1, 2015. Accordingly, the interest pertaining to LTIBs would be paid by IDFC Bank. The Second Tranche, i.e. Tranche II during FY2011-12 was issued in January-February 2012 wherein the investors were given two options for investment as follows:

**Series 1:** Interest payable annually, with buy-back option after lock-in period,

**Series 2:** Payment of cumulative interest at the end of the tenure, with buy-back option after lock-in period.

Interest is payable on the bonds allotted under the aforesaid **Series 1 - ISIN INE092T08CM5**. These bonds were allotted on March 21, 2012 and accordingly the sixth interest is payable on Wednesday, March 21, 2018. Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the payment of interest in respect of the LTIBs issued under Tranche II - Series 1 - 2011-12 shall be payable on Wednesday, March 21, 2018.



Following are the details about **IDFC Bank Infra Bonds Tranche II - Series 1 - 2011-12** on which interest is payable.

	Tranche 2	Symbol & Series / Scrip ID	Record Date	Purpose
<b>Series 1</b>	INE092T08CM5 (new ISIN)  INE043D07AE5 (old ISIN)	BSE - 870IDFCBKA / 961735  NSE – IDFCBANK NB / HB	Thursday, March 1, 2018	Payment of interest to bondholders

As per the provisions of the Prospectus issued in respect of Bonds issued under Tranche II, the interest is payable to those bondholders whose names appear in the Register of Bondholders on the Record Date, which shall be at least 15 days prior to the date on which the amount is due. Since the payment of interest is due on March 21, 2018; the Record Date ascertained is Thursday, March 1, 2018 i.e. at least 15 days prior to the date on which interest is due and payable.

In respect of the bonds held in physical form, the interest would be paid to those bondholders whose names appear in the Register of Bondholders as at the close of business hours on Thursday, March 1, 2018.

In respect of bonds held in electronic form, the interest would be paid to those bondholders whose names appear in the statement of beneficial position furnished by the Depositories as at the close of business hours on Thursday, March 1, 2018.

Kindly take note of the same.

Thanking you,

Yours faithfully,

For IDFC Bank Limited

  
for Mahendra N. Shah

Company Secretary & Chief Compliance Officer

