

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, DIVISION BENCH - II, CHENNAI

COMPANY SCHEME PETITION CP/(CAA)/No.33/2024

Connected With

COMPANY SCHEME APPLICATION CA/(CAA)/No.2/2024

In the Matter of the Companies Act, 2013

And

In the Matter of Sections 230 to 232 read with other applicable provisions of the Companies Act, 2013

Read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016

And

In the matter of the Composite Scheme of Amalgamation

Among IDFC Financial Holding Company Limited & IDFC Limited & IDFC FIRST Bank Limited and
their respective shareholders

IDFC FIRST BANK LIMITED, a company incorporated under the provisions of the Companies Act, 2013 and having its Registered Office at KRM Tower, 7th Floor, No. 1, Harrington Road, Chetpet, Chennai 600 031, Tamil Nadu, India

CIN: L65110TN2014PLC097792

Represented by its Authorized Representative

Mr. Satish Gaikwad

Head – Legal & Company Secretary

.... **PETITIONER NO. 3 /
AMALGAMATED
COMPANY**

To,

ALL RELEVANT AUTHORITIES

To,
ALL RELEVANT AUTHORITIES

**NOTICE OF HEARING IN THE JOINT COMPANY PETITION SEEKING SANCTION OF
THE SCHEME OF AMALGAMATION**

Notice is hereby given that a Joint Petition under Sections 230-232 and other applicable provisions of the Companies Act, 2013 for sanctioning the composite scheme of amalgamation (“**Scheme**”) among IDFC Financial Holding Company Limited (Petitioner No.1), IDFC Limited (Petitioner No. 2) and IDFC FIRST Bank Limited (*together*, “**Petitioner Companies**”) (Petitioner No. 3) and their respective shareholders was presented by the Petitioner Companies on May 24, 2024.

By an Order dated May 29, 2024, the Hon’ble National Company Law Tribunal, Chennai Bench (“**Hon’ble Tribunal**”), has fixed the hearing of the said Joint Petition on July 24, 2024, for considering the approval of the Scheme as sought for.

Yours faithfully,
For **IDFC FIRST Bank Limited**

Satish Gaikwad
Head – Legal & Company Secretary
Authorised Signatory of Petitioner No. 3

Date: **June 07, 2024**
Place: **Mumbai**

Enclosures:

- (i) Copy of the order of the Hon’ble Tribunal dated May 29, 2024
 - (ii) Copy of the Scheme
 - (iii) Copy of the Joint Petition
- Annexures of the Joint Petition can be view and access at below link:
[Company Petition Volumes](#)