

IDFCBANK/SD/SE/39/2018-19

June 5, 2018

The Manager - Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East), Mumbai - 400 051

The Manager - Listing Department  
BSE Limited  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building, P. J. Towers  
Dalal Street, Fort  
Mumbai - 400 001

NSE Symbol: IDFCBANK

BSE Scrip Code: 539437

**Sub: Receipt of 'No Objection' from the Reserve Bank of India to the proposed Amalgamation of Capital First Limited, Capital First Home Finance Limited and Capital First Securities Limited with IDFC Bank Limited**

**Disclosure under Regulation 30(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")**

Dear Sir/ Madam,

This is with reference to our letter dated January 13, 2018, informing you about the decision of the Board of Directors of IDFC Bank Limited ("**Amalgamated Company**") approving the Composite Scheme of Amalgamation of Capital First Limited ("**Amalgamating Company 1**"), Capital First Home Finance Limited ("**Amalgamating Company 2**") and Capital First Securities Limited ("**Amalgamating Company 3**") (collectively the "**Amalgamating Companies**") with the Amalgamated Company and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Amalgamation**"), subject to receipt of applicable regulatory and other approvals.

In this regard, we would like to inform you that the Reserve Bank of India ("**RBI**") has, via its letter dated June 4, 2018, conveyed its 'No Objection' for the voluntary amalgamation of Capital First Limited, Capital First Home Finance Limited and Capital First Securities Limited with IDFC Bank Limited, subject to compliance with the terms and conditions specified therein.

The Scheme remains subject to receipt of approval from the respective shareholders and creditors of the Amalgamated Company and the Amalgamating Companies, National Company Law Tribunal, and other statutory and regulatory approvals, if any.

We request you to kindly take the above on record.

Yours faithfully,

For IDFC Bank Limited



**Mahendra N. Shah**  
Company Secretary

