

IDFCFIRSTBANK/SD/152/2024-25

August 09, 2024

National Stock Exchange of India Limited

Bandra Kurla Complex
Bandra (E)
Mumbai 400051
NSE Scrip Code: IDFCFIRSTB

Sub: IDFC FIRST Bank – Intimation for exercise of call option and Notice of Call option to Bond Holders.

Dear Sir / Madam,

We refer to our letter IDFCFIRSTBANK/SD/146/2024-25 dated August 09, 2024, wherein the Bank has *inter alia* intimated the Stock Exchange about the record date for exercising the call option on below security:

Name of the Company	IDFC FIRST Bank Limited
Instrument Name	10.50% IDBKL CFL-59PERP 23-09-99
ISIN Code	INE688I08079
Issue Date	September 23, 2014
Amount (in Rs.)	INR 24,50,00,000.00
Record Date	September 08, 2024
Call Option Date	September 23, 2024
Redemption / Call amount	INR 24,50,00,000.00
Listed on	National Stock Exchange of India Limited

In this regard, the Bank has sent the notice dated August 09, 2024, to the eligible Debenture Holders, informing about the aforesaid Call Option. The copy of notice is enclosed herewith as **Annexure A**.

Request you to take the aforesaid on record.

Thanking You,

Yours faithfully,
For IDFC FIRST Bank Limited

Satish Gaikwad
Company Secretary

Call Option Notice

Dear Eligible Bondholders

Ref: Non-Convertible Debentures 10.50% IDBKL CFL-59PERP 23-09-99 ISIN INE688I08079, ("NCDs") issued by IDFC FIRST Bank Limited (erstwhile Capital First Limited) ("IDFC FIRST Bank" / "Company") under the Term Sheet dated Sept 18, 2014

In terms of the Term Sheet, IDFC FIRST Bank has a right to call on the NCD's on designated date specified in the Term Sheet ("Call Option Date"). In relation thereto we hereby enclose this call option notice, ("**Call Option Notice**") in respect of the NCDs issued by IDFC FIRST Bank on the terms and conditions contained in the Term Sheet.

IDFC FIRST Bank proposes to exercise call option on the Call Option Date (as specified below) in respect of the NCDs and pursuant thereto the NCDs shall be redeemed and all outstanding dues in respect thereof shall be repaid in full to Eligible Debenture Holders (specified below) on the terms and conditions contained in the Term Sheet.

In respect thereof, you are requested to take note of the below:

Record Date:	September 08, 2024
Eligible Debenture Holders	List of Debenture holders as provided by depository.
Call Option Date	September 23, 2024

Please note that as per the records of our depository, you are an Eligible Debenture Holder. Upon payment of the redemption amount pursuant to the exercise of the Call Option hereunder, the Company's liability to you in respect of the NCDs shall stand extinguished from the Call Option Date.

The provisions for Put/Call option as specified in the Term Sheet (Please refer to page 60 of the Term Sheet) shall be applicable to the Call Option being exercised by IDFC FIRST Bank hereunder.

In case of any queries with regard to the above, you may please reach out to us at the address mentioned below / write to us at TBO@IDFCBANK.COM /contact us at 022- 71325724/71325727

Thanking you,

For IDFC FIRST Bank Limited,

Authorized Signatories