

FORM 15H
[See section 197A(1C) and rule 29C]



Please fill 3 copies of the form in Original (Bank Copy/Income-tax Department copy/Customer copy)

Declaration under section 197A(1C) to be made by an individual who is of the age of sixty years or more claiming certain incomes without deduction of tax.

CUSTOMER DETAILS

1. Name of Assessee (Declarant)
2. PAN of the Assessee¹ 3. Date of Birth²
D D M M Y Y Y Y
4. Previous year (P.Y.)³ (for which declaration is being made)
5. Flat/Door/Block No.
6. Name of Premises
7. Road/Street/Lane
8. Area/Locality 9. Town/City/District
10. State 11. PIN
12. Email
13. Telephone No. (with STD Code) Mobile No. (+91)
14. (a) Whether assessed to tax⁴: Yes No
(b) If yes, latest assessment year for which assessed
15. Estimated income for which this declaration is made
16. Estimated total income of the P.Y. in which income mentioned in column 15 to be included⁵
17. Details of Form No. 15H other than this form filed during the previous year, if any⁶
Total No. of Form No. 15H filed
Aggregate amount of income for which Form No.15H filed
18. Details of income for which the declaration is filed

Sr. No.	Identification number of relevant investment/account, etc. ⁷	Nature of income	Section under which tax is deductible	Amount of income

Signature of the Declarant

DECLARATION/VERIFICATION⁸

I _____ do hereby declare that I am resident in India within the meaning of section 6 of the Income-tax Act, 1961. I also hereby declare that to the best of my knowledge and belief what is stated above is correct, complete and is truly stated and that the incomes referred to in this form are not includible in the total income of any other person under sections 60 to 64 of the Income-tax Act, 1961. I further declare that the tax on my estimated total income including *income/incomes referred to in column 15 *and aggregate amount of *income/incomes referred to in column 17 computed in accordance with the provisions of the Income-tax Act, 1961, for the previous year ending on _____ relevant to the assessment year _____ will be nil.

Place:

Date
D D M M Y Y Y Y

Signature of the Declarant

*Delete whichever is not applicable.

PART II

[To be filled by the person responsible for paying the income referred to in column 15 of Part I]

1. **Name of the person responsible for paying** **IDFC FIRST Bank Limited**
2. **Unique Identification No.⁹**
3. **PAN of the person responsible for paying** **AADCI6523Q**
4. **Complete Address** **7TH FLOOR, MIDC, AIROLI KNOWLEDGE PARK,
PLOT NO. I.T. 5, NAVI MUMBAI Maharashtra 400078**
5. **TAN of the person responsible for paying** **MUMI12389G**
6. **Email**
7. **Telephone No. (with STD Code)** **Mobile No. (+91)**
8. **Amount of income paid¹⁰**
9. **Date on which Declaration is received**
D D M M Y Y Y Y
10. **Date on which the income has been paid/credited**
D D M M Y Y Y Y

Place:

Date
D D M M Y Y Y Y

Signature of the person responsible for paying
the income referred to in column 15 of Part I

- ¹ As per provisions of section 206AA(2), the declaration under section 197A(1C) shall be invalid if the declarant fails to furnish his valid Permanent Account Number (PAN).
- ² Declaration can be furnished by a resident individual who is of the age of 60 years or more at any time during the previous year.
- ³ The financial year to which the income pertains.
- ⁴ Please mention "Yes" if assessed to tax under the provisions of Income-tax Act, 1961 for any of the assessment year out of six assessment years preceding the year in which the declaration is filed.
- ⁵ Please mention the amount of estimated total income of the previous year for which the declaration is filed including the amount of income for which this declaration is made. Wherever the Estimated total Income quoted (refer aggregate of column 15 & 17) is higher of ₹5,00,000/-, the customer has confirmed that he/she has chosen to be governed by the New tax regime.
- ⁶ In case any declaration(s) in Form No. 15H is filed before filing this declaration during the previous year, mention the total number of such Form No. 15H filed along with the aggregate amount of income for which said declaration(s) have been filed.
- ⁷ Mention the distinctive number of shares, account number of term deposit, recurring deposit, National Savings Schemes, life insurance policy number, employee code, etc.
- ⁸ Before signing the declaration/verification, the declarant should satisfy himself that the information furnished in this form is true, correct and complete in all respects. Any person making a false statement in the declaration shall be liable to prosecution under section 277 of the Income-tax Act, 1961 and on conviction be punishable-
 - (i) In a case where tax sought to be evaded exceeds twenty-five lakh rupees, with rigorous imprisonment which shall not be less than six months but which may extend to seven years and with fine;
 - (ii) In any other case, with rigorous imprisonment which shall not be less than three months but which may extend to two years and with fine.
- ⁹ The person responsible for paying the income referred to in column 15 of Part I shall allot a unique identification number to all the Form No. 15H received by him during a quarter of the financial year and report this reference number along with the particulars prescribed in rule 31A(4) (vii) of the Income-tax Rules, 1962 in the TDS statement furnished for the same quarter. In case the person has also received Form No.15G during the same quarter, please allot separate series of serial number for Form No.15H and Form No.15G.
- ¹⁰ The person responsible for paying the income referred to in column 15 of Part I shall not accept the declaration where the amount of income of the nature referred to in section 197A(1C) or the aggregate of the amounts of such income credited or paid or likely to be credited or paid during the previous year in which such income is to be included exceeds the maximum amount which is not chargeable to tax after allowing for deduction(s) under Chapter VI-A, if any, or set off of loss, if any, under the head "income from house property" for which the declarant is eligible. For deciding the eligibility, he is required to verify income or the aggregate amount of incomes, as the case may be, reported by the declarant in columns 15 and 17."