



BDO INDIA LLP
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INVITATION FOR SUBMITTING EXPRESSION OF INTEREST (“EOI”) FOR SALE / ASSIGNMENT OF DEBT IN A TOLL ROAD COMPANY TO INTERESTED ARCs / Banks / NBFCs / FIs / Any other eligible entity on “AS IS WHERE IS”, “AS IS WHAT IS”, “WHATEVER THERE IS” AND “WITHOUT RECOURSE BASIS”

BDO India LLP (“BDO”) has been mandated by IDFC FIRST Bank Limited (“Lender”) - one of the lenders of a Toll Road Company, which had been engaged in operations of ~28 km 8/6 lane stretch of National Highway located in Northern India - to seek **Expression of Interest (EOI)** for sale / assignment of its debt under Swiss Challenge Mechanism (“Transaction”). BDO has been appointed as the process advisor to manage the Transaction.

Interested parties are requested to contact sapnarao@bdo.in, akshaybhalerao@bdo.in, shreyansesisodia@bdo.in and / or Sapna Rao, 2nd Floor, Empire Complex, 414, Senapati Bapat Marg, Lower Parel West, Lower Parel, Mumbai, Maharashtra - 400013 , India for **Expression of Interest Document (“EOI Document”)** and **Non-Disclosure Agreement (“NDA”)**. The virtual data room will be made available for conducting due diligence to those who have submitted the **EOI & NDA** and are found to be eligible as per the criteria enlisted in the EOI Document. The last date for submission of EOIs is **September 25, 2025**. Details of the process will be subsequently communicated to eligible parties.

This advertisement does not constitute and will not be deemed to constitute any commitment on the part of the Lender and/or BDO. Lender and/ or BDO reserve the right to withdraw from the process or any part thereof, to accept or reject any/all offer(s) at any stage of the process and/or modify the process or any part thereof or to vary any terms without assigning any reasons. The lender may choose to opt out of the process, prior to the proposed transaction.

Date: 19.09.2025

Place: Mumbai