

Name of the Issuer: The New India Assurance Company Limited

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr) 9,585.82

- Fresh Issue Size (Rs. Cr) 1,917.16

- Offer for Sale Component (Rs. Cr) 7,668.66

3 Grade of issue along with name of the rating agency

Name Not Applicable

Grade Not Applicable

4 Subscription Level (Number of times) 1.14*

*Figure After removing multiple and duplicate bids and technical rejections cases .

Source: Basis of Allotment dated November 9, 2017

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	Percentage [^]
(i) allotment in the issue (1)	13.75%
(ii) at the end of the 1st Quarter immediately after the listing of the issue(2)	13.56%
(iii) at the end of 1st FY (March 31, 2018)	13.56%
(iv) at the end of 2nd FY (March 31, 2019)*	14%
(v) at the end of 3rd FY (March 31, 2020)*	Not Available

* QIB Holding not disclosed as reporting for relevant period has not been completed.

(1) Source: Basis of Allotment dated November 9, 2017. It excludes pre-issue holding by QIBs

(2)As per the Shareholding pattern available on the website of BSE.

[^] As a % of Total Paid up Share Capital

6 Financials of the issuer

(In Rs. Crore)

(In Rs. Crore)

Consolidated Financials Parameters	1st FY (March 31, 2018)#	2nd FY (March 31, 2019)	3rd FY (March 31, 2020)*
Income from operations^	23365.03	25,406.19	Not Available
Net Profit for the period	2189.23	604.77	Not Available
Paid-up equity share capital	412.00	824.00	Not Available
Reserves excluding revaluation reserves	15747.79	15,697.00	Not Available

^Consists of Premium earned(net), income from investments(net) and other income

* Financials not disclosed as reporting for the relevant fiscal years have not been completed.

#Source - As per the annual financial results submitted to stock exchanges for FY March 31, 2018

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on the BSE Limited and the NSE.

The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2018)	Infrequently Traded
(ii) at the end of 2nd FY (March 31, 2019)*	Infrequently traded
(iii) at the end of 3rd FY (March 31, 2020)*	Not Available

* Trading status not disclosed as reporting for the relevant fiscal years have not been completed.

#frequently traded shares -means shares of a target company, in which the traded turnover on any stock exchange during the twelve calendar months preceding the calendar month in which the public announcement is made, is at least ten per cent of the total number of shares of such class of the target company:

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2018)*	Mohd. Zafir Alam	Appointment
	Mohd. Zafir Alam	Superannuation
	Anil Kumar	Superannuation
(ii) at the end of 2nd FY (March 31, 2019)*	G. Srinivasan	Superannuation
	Atul Sahai	Appointed

	Hemant Rokade	Cessation
(iii) at the end of 3rd FY (March 31, 2020)*	Not Available	Not Available

* Changes in Directors not disclosed as the relevant fiscal years have not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document Not Applicable*

Source:

(ii) Actual implementation Not Applicable*

Source:

(iii) Reasons for delay in implementation, if any Not Applicable*

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. Crore)

Expenditure Items	Amount
Towards meeting Company's future capital requirements	18,803.74
Total	18,803.74

Source: Prospectus dated November 6, 2017

(ii) Actual Utilization

(Rs. Crore)

Expenditure Items	Utilised upto March 31, 2018*
Towards meeting Company's future capital requirements	18,803.74
Total	18,803.74

*Relevant period has not been completed

(iii) Reasons for deviation, if any Not Applicable

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	Not Available
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.): 800
 Designated Stock Exchange: BSE
 Listing Date: 13-Nov-17

Price parameters	At close of listing day (November 13, 2017)	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2018) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (BSE Limited)	725.05	578.87	696.85	706.50	749.00	534.10
BSE SENSEX	33,033.56	33,227.99	34,005.76	32,968.68	36,443.98	29,241.48
Sectoral Index	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2019) ⁽³⁾⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2020) ⁽³⁾⁽⁴⁾		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (BSE Limited)	189.75 [^]	764.85 [^]	169 [^]	Not Available	Not Available	Not Available
BSE SENSEX	32,968.68	36,443.98	29,241.48	Not Available	Not Available	Not Available
Sectoral Index	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

[^] Bonus shares in the ratio of 1:1 were issued on June 29, 2019

Note:

- (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
- (2) 90th calendar day shall be taken as listing date plus 89 calendar days.
- (3) High and Low based on intra day prices
- (4) Pricing data not disclosed as the relevant period/date/fiscal year has not completed
- (5) In case the 30th/60th/90th calendar day is a holiday, data from previous trading day to be considered.

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	The New India Assurance Company Limited	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2018)	At the end of 2nd FY (March 31, 2019) ⁽²⁾	At the end of 3rd FY (March 31, 2020) ⁽²⁾
Basic EPS	Issuer:				
	Standalone	10.25	27.19	3.52	Not Available
	Consolidated	10.72	27.05	3.67	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available
Diluted EPS	Issuer:				
	Standalone	10.25	27.19	3.52	Not Available
	Consolidated	10.72	27.05	3.67	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available
Basic P/E	Issuer:				
	Standalone	78.05	25.98	53.91	Not Available
	Consolidated	74.63	26.12	51.70	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available
Diluted P/E	Issuer:				
	Standalone	78.05	25.98	53.91	Not Available
	Consolidated	74.63	26.12	51.70	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available
RoNW (%)	Issuer:				
	Standalone	6.93%	14.28%	3.64%	Not Available
	Consolidated	6.81%	13.78%	3.66%	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available
NAV per share	Issuer:				
	Standalone	151.08	187.04	193.51	Not Available
	Consolidated	157.46	192.75	200.50	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available

Notes:

- (1) Sourced from Prospectus dated November 6, 2017. * All financials are for the financial year ending March 31, 2017
- (2) Not disclosed as the reporting for the relevant fiscal years has not been completed
- (3) There were no listed entities similar to Issuer's line of business and comparable to its scale of operations as on the date of Prospectus.

14 Any other material information

Details on the above and a complete list of material information as disclosed by the Company, is available on the website of the stock exchanges at www.nseindia.com and www.bseindia.com