

Name of the Issuer:	Khadim India Limited	Last updated on
----------------------------	-----------------------------	------------------------

1 Type of Issue (IPO / FPO)	IPO
2 Issue Size (Rs. Cr)	543.06
<i>Source: Prospectus dated November 07, 2017</i>	
3 Grade of issue along with name of the rating agency	
Name	Not Applicable
Grade	Not Applicable
4 Subscription Level (Number of times)	1.79*
<i>*Figure is after technical rejections, multiple and duplicate bids excluding anchor investors</i>	

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges	
Particulars	%
(i) allotment in the issue ⁽¹⁾	23.34%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2017) ⁽¹⁾	22.44%
(iii) at the end of 1st FY (March 31, 2018)	28.29%
(iv) at the end of 2nd FY (March 31, 2019)	33.45%
(v) at the end of 3rd FY (March 31, 2020)*	Not Applicable
* QIB Holding not disclosed as reporting for relevant period has not been completed.	
(1) Source: Shareholding pattern from the Stock Exchange website	

6 Financials of the issuer			
	(In Rs. Crore)		
Parameters	1st FY (March 31, 2018)	2nd FY (March 31, 2019)*	3rd FY (March 31, 2020)*
Income from operations	748.71	799.18	Not Available
Net Profit for the period	37.9	21.17	Not Available
Paid-up equity share capital	17.96	17.96	Not Available
Reserves excluding revaluation reserves	250.52	269.70	Not Available
* Financials not disclosed as reporting for the relevant fiscal year has not been completed.			

7 Trading Status in the scrip of the issuer	
Company's Equity Shares are listed on both BSE and NSE.	
The Shares have not been suspended or delisted.	
Particulars	Status
(i) at the end of 1st FY (March 31, 2018)	Frequently Traded
(ii) at the end of 3rd FY (March 31, 2019)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2020)*	Not Available
* Trading status not disclosed as the relevant fiscal year has not been completed.	

8 Change in Directors of issuer from the disclosures in the offer document		
Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2018)	Mrs. Tanusree Roy Burman	Resigned
	Mr. Srinivasan Sridhar	Resigned
	Prof. (Dr.) Surabhi Banerjee	Appointed
	Mr. Vinayak Vishwanath Kamath	Resigned
	Mr. Ritoban Roy Burman	Appointed
(ii) at the end of 2nd FY (March 31, 2019)*	Prof. Ashoke Kumar Dutta	Resigned
		Not Available
(iii) at the end of 3rd FY (March 31, 2020)*		Not Available
* Changes in Directors not disclosed as the relevant fiscal year has not been completed.		

9 Status of implementation of project/ commencement of commercial production			
(i) As disclosed in the offer document	Not Applicable		(Rs. in million)
Particulars	Total Estimated Costs	Amount to be funded from the Net Proceeds	Deployment in the Financial Year 2018

Prepayment or scheduled repayment of all or a portion of term loans and working capital facilities availed by Company	400.00	400.00	400.00
General corporate purposes	74.89	74.89	74.89
Total	474.89	474.89	474.89

Source: Prospectus dated November 7, 2017

(ii) Actual implementation Not Applicable

(iii) Reasons for delay in implementation, if any Not Applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

Particulars	Amount (in Rs. Millions)
Prepayment or scheduled repayment of all or a portion of term loans and working capital facilities availed by Company	400.00
General corporate purposes	74.89
Total	474.89

(ii) Actual utilization Not Available

(iii) Reasons for deviation, if any Not Available

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	Not Available
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.): 750
Designated Stock Exchange: NSE
Listing Date: 14-Nov-17

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (March 31, 2018)			As at the end of 2nd FY after the listing of the issue (March 31, 2019) ⁽¹⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2020) ⁽¹⁾		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	688.85	672.00	701.45	730.70	739.00	712.00	477.75	842.50	360.75	Not Available	Not Available	Not Available
Nifty	10,186.60	10,192.95	10,539.75	10,113.70	10,158.35	10,096.90	11,623.90	11,738.50	10,030.00	Not Available	Not Available	Not Available

Sectoral Index

Not comparable to any of the available sectoral indices

Note:

- Pricing data not disclosed as the relevant period/date/fiscal year has not completed
 - 30th calendar day shall be taken as listing date plus 29 calendar days. Where the 30th day is a holiday the immediately following trading day shall be considered
 - 90th calendar day shall be taken as listing date plus 89 calendar days. Where the 90th day is a holiday the immediately following trading day shall be considered
 - The pricing data is not disclosed as the relevant period/fiscal years have not been completed
 - Being index of NSE, the Designated Stock Exchange
 - High and Low Prices are based on Closing price on a trading day.
- There is no sectoral index for the Company

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Khadim India Limited	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2018) ⁽²⁾	At the end of 2nd FY (March 31, 2019) ⁽²⁾	At the end of 3rd FY (March 31, 2020) ⁽²⁾
------------------	----------------------	---	--	--	--

EPS (Basic) (Rs.)	Issuer:	17.78	21.60	11.78	Not Available
	Industry Average	8.79	11.56	14.59	Not Available
	Peer Group				
	Bata India Limited	12.37	17.40	25.60	Not Available
	Relaxo Footwears Limited	10.24	13.40	14.15	Not Available
P/E	Liberty Shoes Limited	3.75	3.87	4.02	Not Available
	Issuer:	42.18	41.10	40.56	
	Industry Average	59.47	46.41	49.15	Not Available
	Peer Group				
	Bata India Limited	59.78	41.95	55.02	Not Available
RoNW (%)	Relaxo Footwears Limited	50.62	47.92	54.77	Not Available
	Liberty Shoes Limited	68.00	49.37	37.67	Not Available
	Issuer:	16.61	14.12	7.36%	
	Industry Average	12.09	13.40	12.89	Not Available
	Peer Group				
NAV per share	Bata India Limited	12.00	15.12	18.89	Not Available
	Relaxo Footwears Limited	20.33	21.16	15.88	Not Available
	Liberty Shoes Limited	3.94	3.92	3.91	Not Available
	Issuer:	107.04	149.44	160.09	
	Industry Average	82.86	126.42	109.13	Not Available
	Peer Group				
	Bata India Limited	103.04	217.25	135.52	Not Available
	Relaxo Footwears Limited	50.34	63.25	89.08	Not Available
	Liberty Shoes Limited	95.20	98.76	102.78	Not Available

Notes:

(1) Sourced from Prospectus dated November 07, 2017.

(2) Information not provided as the relevant fiscal year has not completed

Notes:

(1) Revenue indicates revenue from operations.

(2) Diluted EPS refers to the Diluted EPS sourced from the annual reports of the respective company for the year ended March 31, 2017.

(3) P/E Ratio has been computed based on the closing market price of equity shares on October 06, 2017, divided by the Diluted EPS provided under Note (1).

(4) RoNW is computed as total comprehensive income divided by closing net worth. Net worth has been computed as sum of share capital, reserves (including capital reserve and excluding debenture redemption reserve, if any), minority interest, deferred government subsidy, and compulsorily convertible preference shares.

(5) NAV is computed as the closing net worth divided by the closing outstanding number of equity shares as on March 31, 2017.

14 Any other material information

Particulars	Date
For updates and further information on the material information please visit stock exchanges website www.bseindia.com and www.nseindia.com	