

# FIXED DEPOSIT LIFE SECURE

## APPLICATION FORM FOR EXISTING CUSTOMERS



Please fill in Black Ink & in CAPITAL LETTERS only

### CUSTOMER INFORMATION

Name of Primary Applicant

Customer ID

Name of Second Applicant (if any)

Customer ID

Name of Third Applicant (if any)

Customer ID

IDFC FIRST Account Number to be debited

### FIXED DEPOSITS BOOKING

| Deposit Type                      | Amount<br>FD value 3 Lakhs and above | Tenure (Between 2 Years to 10 Years) |                      |                      | Simple Interest          |                          | Quarterly Compounding    | Interest Rate % |
|-----------------------------------|--------------------------------------|--------------------------------------|----------------------|----------------------|--------------------------|--------------------------|--------------------------|-----------------|
|                                   |                                      | Years                                | Months               | Days                 | Monthly                  | Quarterly                |                          |                 |
| <input type="checkbox"/> Standard | <input type="text"/>                 | <input type="text"/>                 | <input type="text"/> | <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |                 |
| In Words _____                    |                                      |                                      |                      |                      |                          |                          |                          |                 |

PAN/Form 60 is mandatory for booking time deposit exceeding Rs. 50,000/- at each instance and for time deposits aggregating to more than Rs. 5 lakhs during a financial year. FD can be opened only by individual customers with age between 18-50 years.

Other facilities to be activated in this FD:

Sweep-in If yes, Account Number

### WHAT WOULD YOU WANT THE BANK TO DO WITH THE DEPOSIT ON MATURITY

Renew Principal & Interest  Payout, do not renew  Renew Principal & Payout Interest

Maturity and interest proceeds will be credited to your IDFC FIRST Bank account from which the deposit has been booked.

### MODE OF OPERATION FOR THE DEPOSIT

Mode of Operation  Singly  Either or Survivor

### WOULD YOU LIKE THE BANK TO DEDUCT TDS ON THE DEPOSIT?

- Please update your PAN if not done yet. You will be required to fill the PAN updation form.
- If you do not have a PAN, please fill Form 60.

Deduct TDS as applicable  DO NOT deduct TDS as we are submitting Form 15G/15H for this deposit

Do not deduct TDS as we are exempt from tax (We are submitting documents evidencing the same).

### PLEASE ADD A NOMINATION TO YOUR DEPOSIT AND INSURANCE

(Nomination under Section 45 ZA of the Banking Regulations Act, 1949 and Rule 2(1) of the Banking Companies (Nomination) Rule, 1985 in respect to Bank Accounts.)  
The Nominee or Guardian (if applicable) cannot be a holder on the account.

Nominee is mandatory for availing FD Life Secure

Yes, I want to nominate the following person to whom in the event of my/our death the amount of deposit in the account may be returned by IDFC FIRST Bank Ltd

Customer ID  (Incase an existing Account Holder)

Nominee Name:

Nominee Address:  Same as primary account holder address  Update address as below



Relationship with Depositor select from below:

Date of Birth

- Daughter (unmarried)  Father-In-Law  Spouse  Sister  Brother  Son  Daughter  Father
- Mother  Nephew  Daughter-in-Law  Grand Daughter  Sister-in-law  Niece  Paternal Aunt
- Grand Son  Mother-In-Law  Grand Mother  Grand Father  Son-In-Law  Brother-In-Law
- Cousin  Maternal Uncle  Maternal Aunt  Self

If the nominee is a minor\*\*, please complete this section. As the nominee is a minor on this date, I/We appoint:





**BANK USE**

FD Product Code \_\_\_\_\_ FD Number \_\_\_\_\_  
Branch Code \_\_\_\_\_ Branch Name \_\_\_\_\_ Sourcing Branch Code \_\_\_\_\_  
Lead Generator \_\_\_\_\_ Lead Warmer Code \_\_\_\_\_  
Lead Convertor Code \_\_\_\_\_ Business Division/Segment Code \_\_\_\_\_  
Campaign Code \_\_\_\_\_

**DECLARATION**

Customer Signed in my Presence

Employee ID

Name \_\_\_\_\_

Date