



**TRANSFER OF SGB UNITS**

Name of Transferor

No. of Units  Units Held in  Physical (\*if Units in Demat, submit the request to Transferor Broker)

Name of Transferee

If Existing SGB Holder (Provide Investor Id)  PAN No. (\*PAN Card copy Mandatory)

**BANK DETAILS OF TRANSFEREE**

Bank Name

Account No.  IFSC Code

Account Type  Savings Account  Current Account

\*Required cancelled cheque along with form

**DP DETAILS OF TRANSFEREE**

DP First Holder Name

DP Type  NSDL  CDSL

DP ID  Client ID

Gender  Male  Female Date of Birth

\*if Customer having Bank Account with IDFC FIRST Bank, no need to fill below details. All the below details should be captured as per Bank records only.

**ADDRESS OF TRANSFEREE**

Address 1

Address 2

City \_\_\_\_\_ State \_\_\_\_\_ PIN

Email Id \_\_\_\_\_ Mobile No.

**NOMINEE DETAILS OF TRANSFEREE**

Nominee Name

DOB of Nominee       Relationship with Nominee \_\_\_\_\_

Guardian Name (In case nominee is Minor)

Address 1

Address 2

City \_\_\_\_\_ State \_\_\_\_\_ PIN

Email Id \_\_\_\_\_ Mobile No.

\*SGB Certificate is Mandatory

**Signature of Transferor**

**Signature of Transferee**