

# ACCOUNT CONVERSION FORM

Non-Individual



Date          
D D M M Y Y Y Y

• Please complete this form in Black Ink and in CAPITAL LETTERS or  where applicable

## DETAILS OF YOUR ACCOUNT

Name

Customer ID  Account No.

## UPGRADE/ PRODUCT CHANGE INFORMATION

|  |   |
|--|---|
| Existing Product Variant Name:<br><input type="text"/> | New Product Variant Name:<br><input type="text"/> |
|--|---|

## DECLARATION & SIGNATURE(S)

I/ We have read, understood and agree to the charges/costs, mentioned in the extant Schedule of Charges pertains to the banking facilities and products as well as the facilities and/or the other products which I wish to avail. Signed copy of the same has been attached. This Schedule of Charges is also displayed on [www.idfcfirstbank.com/soc.html](http://www.idfcfirstbank.com/soc.html)

I/We, the undersigned, have read, understood and agree to absolutely and unconditionally abide by and be bound by the Terms and Conditions displayed on website [www.idfcfirstbank.com](http://www.idfcfirstbank.com) as revised from time to time by IDFC FIRST Bank Limited, in relation to all of my/our accounts, for present and future, maintained/opened/to be opened with IDFC FIRST Bank Limited.

Would you like IDFC FIRST Bank to contact you and tell you about new products, features and offers?  Yes  No

|                      |                      |                      |
|----------------------|----------------------|----------------------|
| Signatory 1          | Signatory 2          | Signatory 3          |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Signature with Stamp | Signature with Stamp | Signature with Stamp |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Name                 | Name                 | Name                 |

## BANK USE SECTION

Service Request No. \_\_\_\_\_ Lead Converter \_\_\_\_\_

Branch Name \_\_\_\_\_ Branch Code \_\_\_\_\_

**Other Details**

Existing Product Code \_\_\_\_\_ New Product Code \_\_\_\_\_

**Note:**

- 1) Please attach a copy of SOC of the new variant, duly acknowledged by the customer.
- 2) If existing account is being converted to WBA variant, please attach EDD & TDD.

**Banker Certification**

I have met the Customer at his:  Communication Address  Business Address  Other \_\_\_\_\_

**AND**

I have seen the original KYC documents and returned these to the customer. Copy/Photo taken for record

**AND**

The customer has Signed in my presence

Name \_\_\_\_\_ Date          
D D M M Y Y Y Y

Employee ID \_\_\_\_\_

Signature/Stamp