

# ACCOUNT CONVERSION FORM



Date          
D D M M Y Y Y Y

• Please complete this form in Black Ink and in CAPITAL LETTERS or ☒ where applicable

## DETAILS OF YOUR ACCOUNT

Name

Customer ID  Account No.

## UPGRADE/ PRODUCT CHANGE INFORMATION

### Existing Product

- ☐ World Business Account  
☐ Others \_\_\_\_\_

### New Product

- ☐ Dynamic Business Account  
☐ Others \_\_\_\_\_

## DECLARATION & SIGNATURE(S)

I/ We have read, understood and agree to the charges/costs, mentioned in the extant Schedule of Charges pertains to the banking facilities and products as well as the facilities and/or the other products which I wish to avail. Signed copy of the same has been attached. This Schedule of Charges is also displayed on [www.idfcfirstbank.com/soc.html](http://www.idfcfirstbank.com/soc.html)

I/We, the undersigned, have read, understood and agree to absolutely and unconditionally abide by and be bound by the Terms and Conditions displayed on website [www.idfcfirstbank.com](http://www.idfcfirstbank.com) as revised from time to time by IDFC FIRST Bank Limited, in relation to all of my/our accounts, for present and future, maintained/opened/to be opened with IDFC FIRST Bank Limited.

Would you like IDFC FIRST Bank to contact you and tell you about new products, features and offers? ☐ Yes ☐ No

Signatory 1

Signature with Stamp

Name

Signatory 2

Signature with Stamp

Name

Signatory 3

Signature with Stamp

Name

## BANK USE SECTION

Service Request No. \_\_\_\_\_

Lead Converter \_\_\_\_\_

Branch Name \_\_\_\_\_

Branch Code \_\_\_\_\_

### Other Details

Existing Product Code \_\_\_\_\_ New Product Code \_\_\_\_\_

### Note:

- 1) Please attach copy of SOC of the new variant, duly acknowledge by customer.
- 2) If existing account is being converted to WBA variant, please attach EDD & TDD.

### Banker Certification

☐ I have met the Customer at his: ☐ Communication Address ☐ Business Address ☐ Other \_\_\_\_\_

### AND

☐ I have seen the original KYC documents and returned these to the customer. Copy/Photo taken for record

### AND

☐ The customer has Signed in my presence

Name \_\_\_\_\_

Employee ID \_\_\_\_\_

Date

D D M M Y Y Y Y

Signature/Stamp