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TELL US WHAT YOU DO FOR A LIVING	
Occupation Salaried (Please Specify Corporate Type) Public Private Government	
Corporate Name	
Self Employed Professional Doctor/CA/Architect/Lawyer/Consultant Entertainment/Alternate Medical Practitioner/Beauticia	n
Self Employed Business Sole Proprietorship Partnership/Company No of Years in Business	
Homemaker Retired Farmer Politician Student	
Source of Funds Salary Business Professional Fees Investments Agriculture Family	Wealth
Gross Annual Income (INR)	
*Please complete if you have not provided Permanent Account Number (PAN)	
SECOND APPLICANT DETAILS	
Customer ID (If applicable)	
Residential Status of 2nd holder (In case if applicable and not ticked, it will be assumed it is Non Resident Indian)	
Non Resident Indian Resident Indian	
TELL US ABOUT YOURSELF	
Second Applicant Name (Please complete as per your passport)	
TITLE FIRST NAME MIDDLE NAME LAST NAME Passport Number HILL HILL HILL HILL HILL HILL HILL HIL	
Citizenship Date of Birth D D M M Y Y Y	
PAN* Form 60 "If you have a Permanent Account Number (PAN) it is mandatory to provide details I at the time of opening an account. If you do not have a PAN, please complete a For	
Country of Tax Residence Foreign Tax Identification Number	
Place/ City of Birth Country of Birth	
Are you a Politically Exposed Persons (PEP)# or related to one?	
Marital Status Married Unmarried Others Gender Male Female Third Gen	der
Applicant Maiden Name (Applicable if your name has changed for marriage or any other reason)	
TITLE FIRST NAME MIDDLE NAME LAST NAME	
Father's Name (Mandatory, if customer does not have PAN) Spouse Name	
TITLE FIRST NAME MIDDLE NAME LAST NAME Mother's Name	
TITLE FIRST NAME MIDDLE NAME LAST NAME	
OVERSEAS ADDRESS (AS PER PASSPORT/ OTHER DOCUMENT)	
Passport Other Document (Please Specify)	
Line 1	
Line 2	+++-
Country Pin/Zip Code	
Same as Above This is my Residence Place of Work	
Line 1	
Line 2	
City City <th< td=""><td></td></th<>	
Country State Pin/Zip Code	



ADDRESS IN COUNTRY OF TAX RESIDENCE
Same as overseas address mentioned above
Line 1
Line 2
City City <th< th=""></th<>
Country State ZIP/Post Code
HOW WOULD YOU LIKE US TO REACH YOU? (MOBILE & E-MAIL ADDRESS IS MANDATORY)
Phone (Mobile) Openation Openation<
E-mail ID
TELL US WHAT YOU DO FOR A LIVING
Occupation Salaried (Please Specify Corporate Type) Public Private Government
Corporate Name
Self Employed Professional Doctor/CA/Architect/Lawyer/Consultant Entertainment/Alternate Medical Practitioner/Beautician
Self Employed Business Sole Proprietorship Partnership/Company No of Years in Business
Homemaker Retired Farmer Politician Student
Source of Funds Salary Business Professional Fees Investments Agriculture Family Wealth Gross Annual Income (INR) Income in India (INR)* Income in India (INR)* Income in India (INR)* Income in India (INR)*
Gross Annual Income (INR) Income in India (INR)* Income in
WHICH OF OUR PRODUCTS WOULD YOU LIKE?
Non Resident External (NRE) Account. Please choose one below
Savings Account Amount Current Account Amount
Mode of Operation: Singly Either or Survivor Jointly* Minor Under Guardian Former or Survivor *Debit card or internet banking transactions will not be available for accounts operated 'jointly
Non Resident Ordinary (NRO) Account. Please choose one below:
Savings Account Amount Current Account Amount
Mode of Operation: Singly Either or Survivor Jointly* Minor Under Guardian Former or Survivor *Debit card or internet banking transactions will not be available for accounts operated 'jointly
IF YOU SELECT "MINOR UNDER GUARDIAN" PLEASE COMPLETE BELOW
Customer ID of Guardian:
Relationship with Minor Father Mother Court Appointed (If yes, please attach a copy)
Funding Mode Account Number of Guardian to be debited:
One time funding of INR from above account Monthly debit of INR from above account for months* from the of this/next month (*Minimum 24 months) from above account for months* from the from the
Initial Funding Amount To be Transfer to:
Non Resident External (NRE) Amount
Non Resident Ordinary (NRO) Amount
DECLARATION BY GUARDIAN Name & Signature of the Guardian

I shall represent the minor in all future transactions of any description in the above account till the same minor attains majority. I shall indemnify the bank against any claims of the above minor of any withdrawals/transactions made by me in his/her account



WOULD YOU LIKE TO CHOOSE A NOMINEE FOR THE ACCOUNT?	
(Nomination under Section 45 ZA of the Banking Regulations Act, 1949 and Rule 2(1) of the Banking Companies (Nomination) Rule, 1985 in respect to Bank Accounts.)	
The Nominee or Guardian (if applicable) cannot be a holder on the account. Yes, I want to nominate the following person to whom in the event of my/our/minor's death the amount of deposit in account may be returned by IDFC FIRST Bank Ltd	the
No, I do not wish to nominate anyone on my behalf at this moment. I understand the advantages of nomination and the consequences of r	۱ot
nominating anyone to my account Customer ID (In case an existing account holder, don't fill address)	
Nominee Name	
TITLE FIRST NAME MIDDLE NAME LAST NAME	
Nominee Address Same as primary account holder communication address Update address as below	
Relationship with Depositor	
If the nominee is a minor ^{**} , please complete this section. As the nominee is a minor on this date, I/We appoint:	Y
Guardian Name	
TITLE FIRST NAME MIDDLE NAME LAST NAME	
Guardian Address	
to receive the amount of deposits in the account on behalf of the nominee in the event of my/our/minor's death during the minority of the nominee. (** Where deposit is made in the name of a minor the nomination must be signed by a person lawfully entitled to act on behalf of the mino	
Please mention the nominee name in the statement/advice/passbook	
I/We do hereby declare what is stated above is true to the best of my knowledge and belief.	
Date Place Place Image: Control of the second s	
FIRST/PRIMARY APPLICANT SIGNATURE SECOND/JOINT APPLICANT SIGNATURE	
WITNESS 1 WITNESS 2	
(Required only if applicants use thumb impressions) (Required only if applicants use thumb impressions)	



DECLARATION (Please read carefully and sign at the end of this section after you have filled in all the details in the form)

- /We wish to avail the banking facilities/products from IDFC FIRST Bank Limited ("IDFC FIRST Bank"), and other products/services including Mutual Funds and/or insurance products that are offered by IDFC FIRST Bank in its capacity as an Intermediary and I/We have read, understood and agree to the Terms and Conditions displayed on the website of IDFC FIRST Bank i.e. www.idfcfirstbank.com, w.r.t. the said banking acilities and other products/services which may be amended by IDFC FIRST Bank from time to time and hosted and notified on the website of IDEC EIRST Bank
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- Bank ie. www.idfcfirstbank.com, w.r.t. the said banking acilities and other products/services which may be amended by IDEC FIRST Bank from time to time and hosted and notified on the website of IDEC FIRST Bank. I/We have read, understood and agree to the charges/costs, mentioned in the extant Schedule of Charges pertains to the banking facilities and products as well as the facilities and/or the other products which I/We wished to avail. This Schedule of Charges is also displayed on www.idfcfirstbank.com I/We hereby declare that I/We am a Non-Resident Indian (NRI) or Person of Indian Origin as defined under the Foreign Exchange Management Act, 1999. I/ We agree to notify IDEC FIRST Bank about my return to India for permanent residence I/We agree to abide by and be bound by all applicable rules/regulations/instruction/guidelines issued by the Reserve Bank of India, and under, the Foreign Exchange Management Act, 1999 and Foreign Account Tax Compliance Act, 2010 (to the extent applicable to India) and the Common Reporting Standards (CRS), in force from time to time. I / we have declared our status as per the rules applicable under section 285A of the Income Tax Act, 1961 (the Act) as notified by Central Board of Direct Taxes (CBDT) in this regard. I/We will not make available foreign exchange to a person resident in India against reimbursement in rupees in my/our NRO account or in any other manner. I/We declare that in case of debits to my/our NRO account for investments in India and credits to my/our NRO account second the resplational web restincted legitimate dues in India (like earnings / income such as dividends, interest etc.), proceed from sale of asset and transfers from other NRE/NRO accounts, or as permitted by RBI from time to time. I/We authorize IDFC FIRST Bank to conduct my credit information available in public domain for confirming the information provided by me to IDFC FIRST Bank shall have the right and authority to carry out investigations from the information available in public dom 4
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- 6 during account opening.
- Into the adjust agency into a gency interversion and the formation is the formation in the adjust and the intermediate into the intermediate provided by and the intermediate 7
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- 12. to act on my/our behalf.
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- communication which may from time to time be or purport to be given in connection with or in relation to the said Account(s) by email by me/us or the person(s) authorised by me/us to act on my/our behalf. I/we hereby agree and undertake to send Instructions to IDFC FIRST Bank by email from the email address registered with the bank. I/we understand that the Internet is not encrypted and is not a secure means of transmission. I/we further acknowledge and accept that such an unsecured transmission method involves risks of possible unauthorized alteration of data and/or unauthorized usage thereof for whatever purposes. I/we hereby further agree and undertake to exempt IDFC FIRST Bank from any and all responsibility of such misuse and receipt of information, and hold IDFC FIRST Bank harmless for any costs or losses that I/we may incur due to any errors, delays or problems in transmission or otherwise caused by using the internet as a means of transmission. I/we understand that the bank may attempt to authenticate all requests received on e-mail, prior to executing the transaction. In addition, I/we shall indemnify IDFC FIRST Bank at all times and keep IDFC FIRST Bank indemnified and save harmless against any and all claims, losses, damages, costs, liabilities and expenses incurred, suffered or paid by IDFC FIRST Bank which I/we believe in good faith to be such an Instruction by Email Submission; and/or ii) any unauthorised or fraudulent Instruction to IDFC FIRST Bank shall not be bound to act in accordance with the whole or any part of the Instructions or directions contained in any Instruction sent by Email Bub me/us or discussent to adit on adverting any thing contained herein or elsewhere, IDFC FIRST Bank shall not be bound to act in accordance with the whole or any part of the Instructions or directions contained in any Instruction sent by Email Bub at my/our sik and IDFC FIRST Bank shall not be bound to act in accordance with the whole or any part of the Instructions or directions contained in any Instruction 17
- between the IUTh Isth day of the month succeeding the relevant period. In case of any discrepancies, I/ We shall bring it to the notice immediately. IDEC FIRST Bank Will issue invoices on a monthly basis. The contents of all the invoices, debit notes, credit notes, etc. will be as per rules and guidelines in the GST law For accounts with Operating Rule "Either or Survivor". I/We hereby confirm that premature withdrawal of all Term Deposits placed and/or proposed to be placed shall be paid by IDEC FIRST Bank under the operation rule of "Either or Survivor" I/We agree to inform the bank the specific tenure, type & maturity instructions for fixed deposits created in the future. Where tenure or maturity instruction is not specified, I/We authorise the bank to create deposit(s) for a period of 356 days, with re-investment of interest, and renewal on maturity for a similar period & terms. In the event that I/We convert my/our existing Resident Indian to a Non Resident Indian and request for conversion of an IDEC FIRST Bank to create depositing Resident Account, I/We authorize IDEC FIRST Bank to re-designate my/our existing Resident Account to a Non-Resident Ordinary Account and fully understand the impact of this re-designation on all monies and investments that I/We currently hold in my existing Resident Account 18
- 19
- 20
- I/We currently hold in my existing Resident Account 21
- For Citizens of Bangladesh or Pakistan Only: I/We have obtained specific approval from the Reserve Bank of India to open accounts for Non Resident Indians and a copy of the same has been submitted along with my/our application form. This permission will not be required for citizens of Bangladesh holding valid visa and resident permit issued by Foreigner Registration Office (FRO)/Foreigner Regional Registration Office (FRO) opening an NRO account.

Would you like IDFC FIRST Bank or its representatives to contact you and tell you about various products Yes (including insurance), services and offers?

FIRST APPLICANT SIGNATURE

NAME _

Date

Plac

	SECOND APPLICANT SIGNATURE
NAMF	

No

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		BANK US	E SECTION:			
Payment Details NRE Account Payment Details	Amount					
	Amount					
Other Details						
Account Branch Code	<u> </u>	_ Account Branch	Name	Pro	oduct Code _	
Sourcing Branch Code	e	Lead Generator		Le	ad Warmer _	
Lead Converter		_ Profit Center		Co	rporate Code	<u></u>
Banker Certification (Choose any one)					
Residence	Case omer in person in his/h Work d verified original KYC signed in my presence de	Other documents. Copy, Certific	<pre>/Photo taken for n ation Date</pre>	record		of Employee
E-Mail Co	ace Case ng AOF and Self attest burier	Other Certific	ation Date			of Employee
RBICrCatg /	RBIcrCode /	Organization	BSR org	RBID	Catq	RBIDrCode

RBICrCatg / COA Category	RBIcrCode / COA Code	Organization	BSR org Code	RBIDrCatg	RBIDrCode
180 - Household, MFI, TASC	191 - Non Resident Individuals	Individual- Non Resident	10	350 – Non Infrastructure	383 - Other Retail

* Politically Exposed Persons ("PEP/s"): Politically exposed person are individuals who are or have been entrusted with prominent public functions in a foreign country. Examples of PEPs include, but is not limited to:

(i) Heads of States or of Governments

(ii) Senior politicians

(iii) Senior government/Judicial/Military officers (iv) Important political party officials

The term PEP also include the families and close associates of the PEPs mentioned above.

Families: The term families includes close family members such as spouse, children, parents and sibiling and may also include other blood relatives and relatives by marriage.

Close Associates: The term closely associated persons in the context of PEPs includes close business, Colleagues and personal advisors/consultants to the PEP as well as persons who benefit significantly from being close to such a person.

" If you are a Tax Resident of any country in addition to the above, please fill the "Annexure - Overseas Jurisdiction Address"