

The Manager – Listing Department National Stock Exchange of India Limited Bandra Kurla Complex Bandra (E) Mumbai-400051	The Manager – Listing Department BSE Limited 1 <sup>st</sup> Floor, P. J. Towers, Dalal Street, Mumbai 400 001
National Securities Depository Ltd Tradeworld, 4th & 5th Floors Kamala Mills Compound Lower Parel, Mumbai 400 013	Central Depository Services (India) Ltd Phiroze Jeejeebhoy Towers 28th Floor, Dalal Street Mumbai 400 001

Dear Sir / Madam,

**Sub: Record Date for payment of Interest to the holders of Infrastructure Bonds- Tranche 1(2011-12)**

IDFC Limited had originally issued Long Term Infrastructure Bonds in the nature of Secured, Redeemable, Non-convertible Debentures having benefits under Section 80CCF of the Income Tax Act, 1961 under various tranches in Financial Year 2011-12. The first tranche, i.e. Tranche I/2011-12 was issued in November, 2011 wherein the investors were given two options for investment as follows:

**Series 1:** Interest payable annually, with buy-back option after lock-in period,

**Series 2:** Payment of cumulative interest at the end of the tenure, with buy-back option after lock-in period.

Thus, interest is payable on the bonds allotted under **Series 1 – ISIN - INE092T08CK9**. These bonds were allotted on December 30, 2011 and accordingly, the seventh interest payment falls due on Sunday, December 30, 2018\*.

Pursuant to a scheme of demerger, amongst IDFC Limited, IDFC Bank Limited and their respective shareholders, the said Long Term Infrastructure Bonds were transferred to IDFC Bank effective October 1, 2015. Accordingly, the interest as above would be paid by IDFC Bank Limited.

As per the provisions of the Prospectus issued in respect of Bonds issued under Tranche I/2011-12, the interest is payable to those bondholders whose names appear in the Register of Bondholders on the Record Date, which shall be 15 days prior to the date on which the amount is due. Since the payment of interest is due on Sunday, December 30, 2018\*, the Record Date ascertained is December 14, 2018 i.e. 15 days prior to the date on which interest is due and payable (Sunday, December 30, 2018\*).

**\* Please note that, December 30, 2018 being a Sunday and bank holiday, Monday, December 31, 2018 is considered as payment date.**



	Tranche 1- 2011-12	NSE & BSE Code	Record Date	Purpose
Series 1	INE092T08CK9 (New ISIN)	IDFCBANK – N9   IDFCBKBD1I	Friday, December 14 2018	Payment of Interest to Bondholders
	INE043D07773 (Old ISIN)			

In respect of the bonds held in physical form, the interest would be paid to those bondholders whose names appear in the Register of Bondholders as at the close of business hours on Friday, December 14, 2018.

In respect of bonds held in electronic form, the interest would be paid to those bondholders whose names appear in the statement of beneficial position furnished by the Depositories as at the close of business hours on Friday, December 14, 2018.

Kindly take note of the same.

Thanking you,

Yours faithfully,  
For IDFC Bank Limited



Mayuri Chhichhiya  
Assistant Company Secretary ★

